

Home Finance

Aditya Birla Housing Finance Limited

(A subsidiary of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

April 12, 2021

National Securities Depository Ltd. Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Central Depository Services (India) Ltd. Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001	Linkintime India Pvt. Ltd. C 101, 247 Park, Vikhroli West, Mumbai 400 083
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Dear Sirs,

Sub.: Intimation of Record date, Interest payment date and request for Solicited Benpos of M/s. Aditya Birla Housing Finance Limited (ABHFL)

With reference to the regulation 50, 60 and other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that following Redeemable, Non-Convertible Debentures (NCDs) is due for payment of interest on the below mentioned dates:-

Sr No.	NCD Series	ISIN	Coupon Rate	Interest per Security (Amount in in Rs)	Total Interest (Amount in Rs)	Interest Payment Date as per Business Day Convention	Record Date Record Date as per Business Day Convention
1	ABHFL Sub Debt Series 'SD B1' FY 2017-18	INE831R08050	8.50%	85,000	5,10,00,000	17 May, 2021	*30 April, 2021
2	ABHFL Sub Debt Series 'SD C1' FY 2017-18	INE831R08068	8.50%	85,000	6,37,50,000	1 June, 2021	17 May, 2021

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care.housingfinance@adityabirlacapital.com | adityabirlahousingfinance.com

Registered Office:

Indian Rayon Compound, Veraval,

Gujarat -362 266

CIN: U65922GJ2009PLC083779



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Sr. No.	NCD Series	ISIN	Coupon Rate	Interest per Security (Amount in in Rs)	Total Interest (Amount in Rs)	Interest Payment Date as per Business Day Convention	Record Date as per Business Day Convention
3	ABHFL NCD C1 FY 2017-2018	INE831R07169	8.00%	80,000	8,00,00,000	7 June, 2021	*21 May, 2021
4	ABHFL Sub Debt Series 'SD C1' FY 2019-20	INE831R08076	8.94%	89,400	4,47,00,000	10 June, 2021	26 May, 2021
5	%ABHFL NCD C1 FY 2018-2019	INE831R07193	8.8500 % (On XIRR)	2,85,502	12,84,75,900	7 June, 2021	*21 May, 2021
6	ABHFL Sub Debt Series 'SD1' FY 2016-17	INE831R08019	9.10%	91,000	1,36,50,000	# 5 July, 2021	*18 June, 2021
7	ABHFL Sub Debt Series 'SD2' FY 2016-17	INE831R08027	9.10%	91,000	91,00,000	7 July, 2021	22 June, 2021
8	ABHFL Sub Debt Series 'SD3' FY 2016-17	INE831R08035	9.10%	91,000	1,36,50,000	13 July, 2021	28 June, 2021

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9	ABHFL Sub Debt Series 'SD4' FY 2016-17	INE831R08043	8.99%	89,900	2,24,75,000	26 July, 2021	*9 July, 2021
10	%ABHFL NCD D1 FY 2018-2019	INE831R07201	8.8200 % (On XIRR)	2,88,624	24,33,10,032	26 July, 2021	*9 July, 2021
11	%ABHFL NCD E1 FY 2017-2018	INE831R07177	7.60%	76,000	6,46,00,000	30 July, 2021	15 July, 2021

Note: As per the Business Day Convention clause of the respective term sheet, if the coupon payment date falls on Saturday, Sunday or a public holiday the payment will be made on the next working day and as per the Record date clause of the respective term sheet If the record date is non-business day, then the previous working day will be considered as record date.

*Record date for ABHFL Sub Debt Series 'SD B1' FY 2017-18 will be April 30, 2021 as May 02, 2021 is a Sunday and ABHFL NCD C1 FY 2017-2018 will be May 21, 2021 as May 23, 2021 is a Sunday and ABHFL NCD C1 FY 2018-2019 will be May 21, 2021 as May 23 is Sunday and ABHFL Sub Debt Series 'SD1' FY 2016-17 will be June 18, 2021 as June 19, 2020 is Saturday and ABHFL Sub Debt Series 'SD4' FY 2016-17 will be July 9, 2021 as July 11, 2021 is a Sunday and ABHFL NCD D1 FY 2018-2019 will be July 9, 2021 as July 11, 2021 is a Sunday.

Interest for ABHFL Sub Debt Series 'SD1' FY 2016-17 will be paid on July 05, 2021 as July 04, 2021 is a Sunday.

% ABHFL NCD C1 FY 2018-2019 will be redeemed on June 07, 2021 with a principal repayment of Rs. 45,00,00,000 and ABHFL NCD D1 FY 2018-2019 will be redeemed on July 26, 2021 with a principal repayment of Rs. 84,30,00,000 and ABHFL NCD E1 FY 2017-2018 will be redeemed on July 30, 2021 with a principal repayment of Rs. 85,00,00,000

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Request you to send us the list of holders of the above mentioned NCD Series of ABHFL as on the record dates along with the beneficiary name, no of units held, Bank Name, Account No., IFSC code & Address of the Bank for making interest payments.

Thanking You,

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

**Muthiah Ganapathy
Company Secretary**

Aditya Birla Housing Finance Limited

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