

# Aditya Birla Housing Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



## ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

April 10, 2023

<b>National Securities Depository Ltd.</b>	<b>Central Depository Services (India) Ltd.</b>	<b>National Stock Exchange of India Limited</b>	<b>BSE Limited</b>
Trade World, 4 <sup>th</sup> Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Marathon Futurex, A- Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013	Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Sir/Madam,

### **Sub.: Reporting of Debt Securities pursuant to SEBI circular no. CIR/IMD/DF-1/67/2017**

With reference to the subject matter, please find enclosed statement of ISINs for the half year ended March 31, 2023 in pdf/excel format.

Request to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

**Swati Singh**  
**Company Secretary**  
**Membership No.: A20388**  
[Swati.singh7@adityabirlacapital.com](mailto:Swati.singh7@adityabirlacapital.com)

### **Aditya Birla Housing Finance Limited**

One World Center, Tower 1, 9th Floor, 841, Jupiter Mill Compound,  
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.  
+91 22 6279 9505 | Toll-free number 1800-270-7000  
[care.housingfinance@adityabirlacapital.com](mailto:care.housingfinance@adityabirlacapital.com) | <https://homefinance.adityabirlacapital.com>

### **Registered Office:**

Indian Rayon Compound, Veraval,  
Gujarat -362 266  
CIN: U65922GJ2009PLC083779



Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR crore)	Amount outstanding (INR crore)	Plain Vanilla Debt	Structured Debt	If Structured provide details	Exemption - 54EC Capital Gains Bonds	Exemption - Tier II Bonds by Housing Finance Companies (HFCs)	Exemption - Tier II Bonds by standalone Primary Dealers (PDs)	Exemption - Subordinated debt by Insurance Cos.
Aditya Birla Housing Finance Limited	INE831R07011	22-Mar-16	20-Mar-26	8.95%	Annually	No	20.00	20.00	Yes	No	No	No	No	No	No
Aditya Birla Housing Finance Limited	INE831R08019	4-Jul-2016	3-Jul-26	9.10%	Annually	No	15.00	15.00	No	No	No	No	Yes	No	No
Aditya Birla Housing Finance Limited	INE831R08027	7-Jul-2016	7-Jul-26	9.10%	Annually	No	10.00	10.00	No	No	No	No	Yes	No	No
Aditya Birla Housing Finance Limited	INE831R08035	13-Jul-2016	13-Jul-26	9.10%	Annually	No	15.00	15.00	No	No	No	No	Yes	No	No
Aditya Birla Housing Finance Limited	INE831R08043	26-Jul-2016	24-Jul-26	8.99%	Annually	No	25.00	25.00	No	No	No	No	Yes	No	No
Aditya Birla Housing Finance Limited	INE831R08050	17-May-2017	14-May-27	8.50%	Annually	No	60.00	60.00	No	No	No	No	Yes	No	No
Aditya Birla Housing Finance Limited	INE831R08068	1-Jun-2017	1-Jun-27	8.50%	Annually	No	75.00	75.00	No	No	No	No	Yes	No	No
Aditya Birla Housing Finance Limited	INE831R08076	10-Jun-19	08-Jun-29	8.94%	Annually	No	50.00	50.00	No	No	No	No	Yes	No	No
Aditya Birla Housing Finance Limited	INE831R07276	17-Apr-20	17-May-23	8.00% p.a	Annually & On Maturity	No	400.00	400.00	Yes	No	No	No	No	No	No
Aditya Birla Housing Finance Limited	INE831R07284	11-Sep-20	8-Sep-23	6.05% p.a	Annually & On Maturity	No	50.00	50.00	Yes	No	No	No	No	No	No
Aditya Birla Housing Finance Limited	INE831R08084	15-Jan-21	15-Jan-31	7.43% p.a.	Annually	No	75.00	75.00	No	No	No	No	Yes	No	No
Aditya Birla Housing Finance Limited	INE831R07292	18-Mar-21	15-Mar-24	5.99 % p.a. (initial fixing coupon) 3M Tbill linked + 250 bps spread quarterly reset and payable annually and on maturity	Annually & On Maturity	No	250.00	250.00	Yes	No	No	No	No	No	No
Aditya Birla Housing Finance Limited	INE831R07300	16-Jul-21	16-Jul-24	3 Month T-bill (FBIL Benchmark) yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal), Quarterly reset of Coupon maintaining spread of 156 bps over Benchmark. The Initial fixing for first Coupon is set as the average rate of 3 Month T-bill (FBIL Benchmark) from date June 24, 2021 to July 7, 2021 i.e. 3.41% plus 156 bps (spread) to arrive at a Initial Coupon rate of 4.97% p.a	Annually and on maturity	No	250.00	250.00	Yes	No	NA	No	No	No	No
Aditya Birla Housing Finance Limited	INE831R07318	24-Jan-22	22-Jan-27	6.70%	Annually and on maturity	No	250.00	250.00	Yes	No	NA	No	No	No	No
Aditya Birla Housing Finance Limited	INE831R07326	21-Mar-22	21-Mar-25	Coupon Type: Floating Coupon with Quarterly Reset, Payable Annually and on maturity Coupon Rate: 181 bps spread over Benchmark, Benchmark to be Reset on quarterly basis. Coupon payable annually and on maturity. Benchmark: 3 Month T-bill (FBIL Benchmark) yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal) before the Coupon Reset date (data source would be FBIL). If FBIL data is not available for Benchmark, then Average of BLOOMBERG 3Month T-bill closing yield of previous 10 working days before the Coupon Reset date would be considered. Initial Coupon: The Initial fixing for first Coupon is set as the average rate of 3Month T-bill (FBIL Benchmark) from date February 24, 2022 to March 10, 2022 i.e. 3.76% plus 181 bps (spread) to arrive at a Initial Coupon rate of 5.57% p.a. Coupon Reset Process: 3Month T-bill (FBIL Benchmark) yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal), Quarterly reset of Coupon maintaining spread of 181 bps over Benchmark	Annually and on maturity	No	340.00	340.00	Yes	No	NA	No	No	No	No
Aditya Birla Housing Finance Limited	INE831R07334	25-Oct-22	25-Oct-32	0.0815	Annually and on maturity	No	600	600	Yes	No	NA	No	No	No	No
Aditya Birla Housing Finance Limited	INE831R07342	29-Nov-22	28-Nov-25	0.0795	Annually and on maturity	No	250	250	Yes	No	NA	No	No	No	No