

Aditya Birla Housing Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

October 12, 2023

BSE Limited	National Stock Exchange of India Limited	National Securities Depository Ltd.	Central Depository Services (India) Ltd.
Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Marathon Futurex, A- Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013

Dear Sir/Madam,

Ref.: SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August 2021, as updated

Sub.: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

With reference Chapter VIII of aforesaid SEBI circular, please find enclosed statement of ISINs for the half year ended September 30, 2023.

Request to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

Swati Singh
Company Secretary
Membership No.: A20388
Swati.singh7@adityabirlacapital.com

Aditya Birla Housing Finance Limited

One World Center, Tower 1, 9th Floor, 841, Jupiter Mill Compound,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
+91 22 6279 9505 | Toll-free number 1800-270-7000
care.housingfinance@adityabirlacapital.com | <https://homefinance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65922GJ2009PLC083779



ISIN No.	Listed / Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment Frequency	Embedded option if any	Amount issued (in Crores)*	Amount Outstanding*
INE831 R07011	Listed	22-Mar-16	20-Mar-26	8.95% p.a.	Annually	No	20	20
INE831 R08019	Listed	4-Jul-16	3-Jul-26	9.10% p.a.	Annually	No	15	15
INE831 R08027	Listed	7-Jul-16	7-Jul-26	9.10% p.a.	Annually	No	10	10
INE831 R08035	Listed	13-Jul-16	13-Jul-26	9.10% p.a.	Annually	No	15	15
INE831 R08043	Listed	26-Jul-16	24-Jul-26	8.99% p.a.	Annually	No	25	25
INE831 R08050	Listed	17-May-17	14-May-27	8.5% p.a.	Annually	No	60	60
INE831 R08068	Listed	1-Jun-17	1-Jun-27	8.5% p.a.	Annually	No	75	75
INE831 R08076	Listed	10-Jun-19	8-Jun-29	8.94% p.a.	Annually	No	50	50
INE831 R08084	Listed	15-Jan-21	15-Jan-31	7.43% p.a.	Annually	No	75	75
INE831 R07292	Listed	18-Mar-21	15-Mar-24	5.99 % p.a. (initial fixing coupon) 3M Tbill linked + 250 bps spread quarterly reset and payable annually and on maturity	Annually & On Maturity	No	250	250
INE831 R07300	Listed	16-Jul-21	16-Jul-24	3 Month T-bill (FBIL Benchmark) yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal), Quarterly reset of Coupon maintaining spread of 156 bps over Benchmark The Initial fixing for first Coupon is set as the average rate of 3 Month T-bill (FBIL Benchmark) from date June 24, 2021 to July 7, 2021 i.e. 3.41% plus 156 bps (spread) to arrive at a Initial Coupon rate of 4.97% p.a	Annually and on maturity	No	250	250
INE831 R07318	Listed	24-Jan-22	22-Jan-27	6.7% p.a.	Annually and on maturity	No	250	250

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INE831 R07326	Listed	21-Mar-22	21-Mar-25	<p>Coupon Type: Floating Coupon with Quarterly Reset, Payable Annually and on maturity</p> <p>Coupon Rate: 181 bps spread over Benchmark, Benchmark to be Reset on quarterly basis.</p> <p>Coupon payable annually and on maturity.</p> <p>Benchmark: 3 Month T-bill (FBIL Benchmark)</p> <p>yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal) before the Coupon Reset date (data source would be FBIL). If FBIL data is not available for Benchmark, then Average of BLOOMBERG 3Month T-bill closing yield of previous 10 working days before the Coupon Reset date would be considered.</p> <p>Initial Coupon: The Initial fixing for first Coupon is set as the average rate of 3Month T-bill (FBIL Benchmark) from date February 24, 2022 to March 10, 2022 i.e. 3.76% plus 181 bps (spread) to arrive at a Initial Coupon rate of 5.57% p.a.</p> <p>Coupon Reset Process: 3Month T-bill (FBIL Benchmark)</p> <p>yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal), Quarterly reset of Coupon maintaining spread of 181 bps over Benchmark</p>	Annually and on maturity	No	340	340
INE831 R07334	Listed	25-Oct-22	25-Oct-32	8.15% p.a.	Annually and on maturity	No	600	600
INE831 R07342	Listed	29-Nov-22	28-Nov-25	7.95% p.a.	Annually and on maturity	No	250	250
INE831 R07359	Listed	26-Apr-23	26-Apr-28	8.10% p.a.	Annually and on maturity	No	310	310
INE831 R07367	Listed	13-Jul-23	13-Jul-28	8.02% p.a.	Annually and on maturity	No	265	265
INE831 R07391	Listed	13-Jul-23	15-Mar-27	8.03% p.a.	Annually and on maturity	No	285	285

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