

July 01, 2024

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs / Madam,

Subject: Intimation under Chapter XVII Part B Cl. 10 of SEBI Operational Circular dated August 10, 2021, amended from time to time, for the quarter ended June 30, 2024

Ref: Commercial Papers (CP) listed on Stock Exchange.

We, **Aditya Birla Housing Finance Limited**, hereby confirm that the proceeds of the Commercial Papers issued by the Company and listed on the Stock Exchanges are used for purposes as disclosed in the Disclosure Document of the respective issuances and the other listing conditions, as specified in Chapter XVII Part B Cl. 10 of SEBI Operational Circular dated August 10, 2021 amended from time to time have been adhered to during the quarter ended **June 30, 2024**. (List of CP issuances during the quarter April 01,2024 to June 30,2024 is enclosed as Annexure I below)

Kindly take the above on your records.

Thanking You,

Yours Faithfully,

For Aditya Birla Housing Finance Limited

Ashish Damani
Chief Financial Officer

Annexure I

Aditya Birla Housing Finance Limited

CP raised during the quarter: **April 01,2024 to June 30, 2024**

Credit Rating 1: A1+ by ICRA Ltd. Credit Rating 2: A1+ by India Ratings and Research Pvt. Ltd.

IPA: HDFC Bank Ltd.

CP Ref No.	ISIN No.	Amount Raised (Rs. crore)	Issue Date	Maturity Date	Units (Face Value Rs. 5,00,000/-)	Remarks
ABHFL/2024-25/CP001	INE831R14DO2	100	12-Apr-24	12-Jul-24	2,000	Listed on BSE
ABHFL/2024-25/CP002	INE831R14DP9	100	16-Apr-24	16-Jul-24	2,000	
ABHFL/2024-25/CP003	INE831R14DQ7	100	29-Apr-24	29-Jul-24	2,000	
ABHFL/2024-25/CP004	INE831R14DR5	250	14-May-24	13-Aug-24	5,000	
ABHFL/2024-25/CP005	INE831R14DS3	250	17-May-24	16-Aug-24	5,000	
ABHFL/2024-25/CP006	INE831R14DS3	25	17-May-24	16-Aug-24	500	
ABHFL/2024-25/CP007	INE831R14DT1	300	22-May-24	21-Aug-24	6,000	
ABHFL/2024-25/CP008	INE831R14DU9	100	30-May-24	29-Aug-24	2,000	
ABHFL/2024-25/CP009	INE831R14DV7	100	31-May-24	28-Nov-24	2,000	
ABHFL/2024-25/CP010	INE831R14DV7	50	31-May-24	28-Nov-24	1,000	
ABHFL/2024-25/CP011	INE831R14DU9	50	31-May-24	29-Aug-24	1,000	
Total		1,425			28,500	

Corporate Office:

Aditya Birla Housing Finance Limited

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841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6279 9505 | Toll-free number: 1800-270-7000
care.housingfinance@adityabirlacapital.com
<https://homefinance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

CIN: U65922GJ2009PLC083779



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