

May 27, 2024

National Securities Depository Ltd.	Central Depository Services (India) Ltd.	National Stock Exchange of India Limited	BSE Limited	Linkintime India Pvt. Ltd.
Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Marathon Future, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013	Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001	C 101, 247 Park, Vikhroli West, Mumbai 400 083

Dear Sir(s),

Sub.: Intimation of Record date, Interest payment date and request for Solicited Benpos of M/s. Aditya Birla Housing Finance Limited (ABHFL)

With reference to the regulation 60 and other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that following Redeemable, Non-Convertible Debentures (NCDs) are due for payment of interest on the below mentioned dates:

Sr. No.	NCD Series	ISIN	Coupon Rate (%)	Interest per Security (Amount in Rs)	Total Interest (Amount in Rs)	Interest Payment Date as per Business Day Convention	Record Date as per Business Day Convention
1	ABHFL Sub Debt Series SD1 FY 2016-17	INE831R08019	9.10	91000.00	13650000.00	4 July 2024	19 June 2024
2	ABHFL Sub Debt Series 'SD2' FY 2016-17	INE831R08027	9.10	91000.00	9100000.00	8 July 2024*	21 June 2024**
3	ABHFL Sub Debt Series SD3 FY2016-17	INE831R08035	9.10	91000.00	13650000.00	15 July 2024#	28 June 2024
4	ABHFL NCD Series 'C2' FY 2023-24	INE831R07367	8.02	8020.00	212530000.00	15 July 2024#	28 June 2024

Corporate Office:

Aditya Birla Housing Finance Limited

One World Centre, Tower 1, 9th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6279 9505 | Toll-free number: 1800-270-7000

care.housingfinance@adityabirlacapital.com

<https://homefinance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

CIN: U65922GJ2009PLC083779



5	ABHFL NCD Series 'D1' FY 2023-24	INE831R07391	8.03	8030	228855000.00	15 July 2024#	28 June 2024
6	\$ ABHFL NCD D1 FY 2021-2022	INE831R07300	8.40	84000	210000000.00	16 July 2024	1 July 2024
7	ABHFL Sub Debt Series SD4 FY 2016-17	INE831R08043	8.99	89900	22475000.00	26 July 2024	11 July 2024

Note: As per the Business Day Convention clause of the respective term sheet, if the coupon payment date falls on second or fourth Saturday, Sunday or a public holiday the payment will be made on the next working day and if the maturity date falls on a Sunday or a holiday, the redemption proceeds shall be paid on the previous working day and as per the Record date clause of the respective term sheet If the record date is non-business day, then the previous working day will be considered as record date.

* Interest payment as per Business Day Convention date for ABHFL Sub Debt Series 'SD2' FY 2016-17 (ISIN: INE831R08027) will be 8 July 2024 as 7 July 2024 is a holiday.

** Record date as per Business Day Convention date for ABHFL Sub Debt Series 'SD2' FY 2016-17 (ISIN: INE831R08027) will be 21 June 2024 as 23 June and 22 June 2024 are holidays.

Interest payment as per Business Day Convention date for ABHFL Sub Debt Series SD3 FY2016-17 (ISIN: INE831R08035), ABHFL NCD Series 'C2' FY 2023-24 (ISIN: INE831R07367) and ABHFL NCD Series 'D1' FY 2023-24 (ISIN: INE831R07391) will be 15 July 2024 as 13 July and 14 July 2024 are holidays.

\$ ABHFL NCD D1 FY 2021-2022 will be redeemed on 16 July 2024 with a principal repayment of Rs. 250 Crore.

Request you to send us the list of holders of the above mentioned NCD Series of ABHFL as on the record dates along with the beneficiary name, number of units held, Bank Name, Account No., IFSC code & Address of the Bank for making interest payments.

Thanking You,

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

Hiral Sidhpura

Company Secretary

Membership No.: 32296

Hiral.Sidhpura@adityabirlacapital.com

Aditya Birla Housing Finance Limited

(A part of Aditya Birla Capital Ltd.)

One World Center, Tower 1, 9th Floor, 841, Jupiter Mill Compound,

Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.

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