

October 10, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	National Securities Depository Ltd. Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Central Depository Services (India) Ltd. Marathon Futurex, A- Wing, 25 th floor, NM Joshi Marg, Lower Parel, Mumbai 400013
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Dear Sir/Madam,

Ref.: SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August 2021, as updated

Sub.: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as on September 30, 2024

With reference Chapter VIII of aforesaid SEBI circular, please find enclosed statement of ISINs in **Annexure 1** for the half year ended September 30, 2024.

Request to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

Hiral Sidhpura
Company Secretary
Membership No.: 32296
Hiral.Sidhpura@adityabirlacapital.com

Corporate Office:

Aditya Birla Housing Finance Limited

One World Centre, Tower 1, 9th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6279 9505 | Toll-free number: 1800-270-7000

care.housingfinance@adityabirlacapital.com

<https://homefinance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat – 362 266

CIN: U65922GJ2009PLC083779



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Annexure 1

ISIN No.	Listed / Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment Frequency	Embedded option if any	Amount issued (in Crores)*	Amount Outstanding*
INE831R07011	Listed	22-Mar-16	20-Mar-26	8.95% p.a.	Annually	No	20	20
INE831R08019	Listed	4-Jul-16	3-Jul-26	9.10% p.a.	Annually	No	15	15
INE831R08027	Listed	7-Jul-16	7-Jul-26	9.10% p.a.	Annually	No	10	10
INE831R08035	Listed	13-Jul-16	13-Jul-26	9.10% p.a.	Annually	No	15	15
INE831R08043	Listed	26-Jul-16	24-Jul-26	8.99% p.a.	Annually	No	25	25
INE831R08050	Listed	17-May-17	14-May-27	8.5% p.a.	Annually	No	60	60
INE831R08068	Listed	1-Jun-17	1-Jun-27	8.5% p.a.	Annually	No	75	75
INE831R08076	Listed	10-Jun-19	8-Jun-29	8.94% p.a.	Annually	No	50	50
INE831R08084	Listed	15-Jan-21	15-Jan-31	7.43% p.a.	Annually	No	75	75
INE831R07318	Listed	24-Jan-22	22-Jan-27	6.7% p.a.	Annually and on maturity	No	250	250
INE831R07326	Listed	21-Mar-22	21-Mar-25	Coupon Type: Floating Coupon with Quarterly Reset, Payable Annually and on maturity Coupon Rate: 181 bps spread over Benchmark, Benchmark to be Reset on quarterly basis. Coupon payable annually and on maturity. Benchmark: 3 Month T-bill (FBIL Benchmark) yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal) before the Coupon Reset date (data source would be FBIL). If FBIL data is not available for Benchmark, then Average of BLOOMBERG 3Month T-bill closing yield of previous 10 working days before the Coupon Reset date would be considered. Initial Coupon: The Initial fixing for first Coupon is set as the average rate of 3Month T-bill (FBIL Benchmark) from date February 24, 2022 to March 10, 2022 i.e. 3.76% plus 181 bps (spread) to arrive at a Initial Coupon rate of 5.57% p.a. Coupon Reset Process: 3Month T-bill (FBIL Benchmark) yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal), Quarterly reset of Coupon maintaining spread of 181 bps over Benchmark	Annually and on maturity	No	340	340
INE831R07334	Listed	25-Oct-22	25-Oct-32	8.15% p.a.	Annually and on maturity	No	600	600
INE831R07342	Listed	29-Nov-22	28-Nov-25	7.95% p.a.	Annually and on maturity	No	250	250
INE831R07359	Listed	26-Apr-23	26-Apr-28	8.10% p.a.	Annually and on maturity	No	310	310
INE831R07367	Listed	13-Jul-23	13-Jul-28	8.02% p.a.	Annually and on maturity	No	265	265
INE831R07391	Listed	13-Jul-23	15-Mar-27	8.03% p.a.	Annually and on maturity	No	285	285
INE831R07409	Listed	1-Nov-23	1-Nov-28	8.13% p.a.	Annually and on maturity	No	270	270
INE831R07417	Listed	31-Jan-24	31-Jan-34	8.00% p.a.	Annually and on maturity	No	425	425
INE831R07425	Listed	1-Mar-24	26-Feb-27	8.20% p.a.	Annually and on maturity	No	225	225
INE831R07441	Listed	20-Mar-24	19-May-27	8.20% p.a.	Annually and on maturity	No	425	425
INE831R07441	Listed	26-Apr-24	19-May-27	8.20% p.a.	Annually and on maturity	No	50	50
INE831R07441	Listed	7-Jun-24	19-May-27	8.20% p.a.	Annually and on maturity	No	250	250
INE831R07466	Listed	12-Jul-24	25-Aug-27	8.1701% p.a.	Annually and on maturity	No	500	500
INE831R07458	Listed	12-Jul-24	15-May-29	8.1168% p.a.	Annually and on maturity	No	400	400
INE831R07474	Listed	7-Aug-24	22-Dec-26	8.0956% p.a.	Annually and on maturity	No	300	300
INE831R07482	Listed	5-Sep-24	3-Dec-27	8.049% p.a.	Annually and on maturity	No	265	265
INE831R07490	Listed	11-Sep-24	11-Sep-29	8.03% p.a.	Annually and on maturity	No	230	230
INE831R07490	Listed	20-Sep-24	11-Sep-29	8.03% p.a.	Annually and on maturity	No	120	120
INE831R08092	Listed	30-Jul-24	30-Oct-34	8.30% p.a.	Annually and on maturity	No	150	150