

Aditya Birla Housing Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

January 19, 2024

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
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Dear Sir/Madam,

Sub: Intimation under Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended December 31, 2023

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29 July 2022, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A**.

Further, in terms of Regulation 52(7A), a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed nonconvertible securities, from the objects stated in the offer document, is enclosed as **Annexure B**.

Kindly take the same on your records.

Thanking you,

For **Aditya Birla Housing Finance Limited**

**HIRAL PRAVIN
SIDHPURA**

Digitally signed by HIRAL
PRAVIN SIDHPURA
Date: 2024.01.19 18:02:28
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**Hiral Sidhpura
Company Secretary
Membership No.: 32296**

Hiral.Sidhpura@adityabirlacapital.com

Aditya Birla Housing Finance Limited

One World Center, Tower 1, 18th Floor, 841, Jupiter Mill Compound,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000
care.housingfinance@adityabirlacapital.com | adityabirlahousingfinance.com

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65922GJ2009PLC083779



Annexure A

Statement indicating the utilisation of the issue proceeds of non-convertible securities under Regulation 52(7)

Amount INR Crores

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Aditya Birla Housing Finance Limited	INE831R07409	Private Placement	Secured NCD	November 01, 2023	270.00	270.00	No	NA	NA
Total					270.00	270.00			

Note: The purpose of for which the funds were utilized as per placement memorandum-

The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements.

For Aditya Birla Housing Finance Limited

**HIRAL PRAVIN
SIDHPURA**

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PRAVIN SIDHPURA
Date: 2024.01.19 18:02:45
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Name of signatory: **Hiral Sidhpura**

Designation: **Company Secretary**

Date: January 19, 2024

Annexure B

Statement of deviation/ variation in use of Issue proceeds under Regulation 52 (7A)

Particulars	Remarks
Name of listed entity	Aditya Birla Housing Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	Refer Annexure A
Amount raised (in Rs. Crore)	Refer Annexure A
Report filed for quarter ended	December 31, 2023
Is there a deviation/ variation in use of funds raised?	Nil Deviation / Variation
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Not Applicable

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds
-	-	-	-	-	-	-	-

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed

For **Aditya Birla Housing Finance Limited**

HIRAL PRAVIN Digitally signed by HIRAL
PRAVIN SIDHPURA
SIDHPURA Date: 2024.01.19 18:03:05
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Name of signatory: **Hiral Sidhpura**

Designation: **Company Secretary**

Date: January 19, 2024