

July 18, 2024

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
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Dear Sir/Madam,

Sub: Intimation under Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended June 30, 2024

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29 July 2022, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A**.

Further, in terms of Regulation 52(7A), a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed nonconvertible securities, from the objects stated in the offer document, is enclosed as **Annexure B**.

Kindly take the same on your records.

Thanking you,

For **Aditya Birla Housing Finance Limited**

HIRAL PRAVIN Digitally signed by HIRAL
PRAVIN SIDHPURA
SIDHPURA Date: 2024.07.18
18:13:51 +05'30'

Hiral Sidhpura
Company Secretary
Membership No.: 32296
Hiral.Sidhpura@adityabirlacapital.com

Annexure A

Statement indicating the utilisation of the issue proceeds of non-convertible securities under Regulation 52(7)

Amount INR Crores

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Aditya Birla Housing Finance Limited	INE831R07441	Private Placement	Secured NCD	26-04-2024	50.00	50.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R07441	Private Placement	Secured NCD	07-06-2024	250.00	250.00	No	NA	NA
Total					300.00	300.00			

Note: The purpose of for which the funds were utilized as per placement memorandum-

The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements.

For Aditya Birla Housing Finance Limited

HIRAL PRAVIN Digitally signed by HIRAL
PRAVIN SIDHPURA
SIDHPURA Date: 2024.07.18 18:14:09
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Name of signatory: **Hiral Sidhpura**
Designation: **Company Secretary**
Date: **July 18, 2024**

Statement of deviation/ variation in use of Issue proceeds under Regulation 52 (7A)

Particulars	Remarks
Name of listed entity	Aditya Birla Housing Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	Refer Annexure A
Amount raised (in Rs. Crore)	Refer Annexure A
Report filed for quarter ended	June 30, 2024
Is there a deviation/ variation in use of funds raised?	Nil Deviation / Variation
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: **Not Applicable**

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds
Non-convertible debentures are issued, only for deployment of funds on our own Balance-sheet. The funds raised through issue of non-convertible debentures will be utilised -after meeting the expenditure of and related to the Issue and -for our various financing activities, -to repay our existing loans -towards our business operations expenses including capital expenditure -towards working capital and investment requirements. Funds raised through issue of non-convertible debentures would not be utilised to facilitate resource requests of or utilization by group entities/ parent company/ associates. As per regulation 57 of RBI Master Direction – Non-Banking Financial Company – Housing Finance Company (Reserve Bank) Directions, 2021 dated February 17, 2021 and updated as on December 27, 2022	No	50	NA	50	-	NA	April 26, 2024
57. Purpose of the issue 57.1. A housing finance company shall issue non-convertible debentures only for deployment of funds on its own balance sheet. 57.2. No housing finance company shall issue non-convertible debentures to facilitate resource requests of or utilization by group entities/ parent company/ associates. The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.	No	250	NA	250	-	NA	June 07, 2024

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed

For **Aditya Birla Housing Finance Limited**

HIRAL PRAVIN Digitally signed by HIRAL
PRAVIN SIDHPURA
SIDHPURA Date: 2024.07.18 18:14:29
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Name of signatory: **Hiral Sidhpura**
Designation: **Company Secretary**
Date: **July 18, 2024**