

October 17, 2024

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
--	---

Dear Sir/Madam,

Sub: Intimation under Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended September 30, 2024

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29 July 2022, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A**.

Further, in terms of Regulation 52(7A), a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed nonconvertible securities, from the objects stated in the offer document, is enclosed as **Annexure B**.

Kindly take the same on your records.

Thanking you,

For **Aditya Birla Housing Finance Limited**

HIRAL PRAVIN  Digitally signed by HIRAL
PRAVIN SIDHPURA
SIDHPURA Date: 2024.10.17 17:59:30
+05'30'

Hiral Sidhpura
Company Secretary
Membership No.: 32296
Hiral.Sidhpura@adityabirlacapital.com

Corporate Office:

Aditya Birla Housing Finance Limited

One World Centre, Tower 1, 9th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6279 9505 | Toll-free number: 1800-270-7000

care.housingfinance@adityabirlacapital.com

<https://homefinance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

CIN: U65922GJ2009PLC083779



Annexure A

Statement of Utilisation of Issue Proceeds									
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	Amount INR Crores	
								If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Aditya Birla Housing Finance Limited	INE831R07466	Private Placement	Secured NCD	12-07-2024	500.00	500.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R07458	Private Placement	Secured NCD	12-07-2024	400.00	400.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R08092	Private Placement	Unsecured NCD	30-07-2024	150.00	150.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R07474	Private Placement	Secured NCD	07-08-2024	300.00	300.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R07482	Private Placement	Secured NCD	05-09-2024	265.00	265.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R07490	Private Placement	Secured NCD	11-09-2024	230.00	230.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R07490	Private Placement	Secured NCD	20-09-2024	120.00	120.00	No	NA	NA
Total					1965.00	1965.00			
<p>Note: The purpose of for which the funds were utilized as per placement memorandum- The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements.</p>									
<p>For Aditya Birla Housing Finance Limited</p> <p>HIRAL PRAVIN <small>Digitally signed by HIRAL PRAVIN SIDHPURA</small> SIDHPURA <small>Date: 2024.10.17 17:58:58 +05'30'</small></p> <p>Name of signatory: Hiral Sidhpura Designation: Company Secretary Date: October 17, 2024</p>									

Annexure B

Statement of deviation/ variation in use of Issue proceeds under Regulation 52 (7A)

Particulars		Remarks					
Name of listed entity		Aditya Birla Housing Finance Limited					
Mode of fund raising		Public issue Private placement					
Type of instrument		Non-convertible Securities					
Date of raising funds		July 12,2024, July 30,2024, August 07,2024, September 05,2024, September 11,2024, September 20,2024,					
Amount raised (in Rs. Crore)		1,965.00					
Report filed for quarter ended		September 30, 2024					
Is there a deviation/ variation in use of funds raised?		No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Yes No					
If yes, details of the approval so required?		NA					
Date of approval		NA					
Explanation for the deviation/ variation		NA					
Comments of the audit committee after review		Nil					
Comments of the auditors, if any		NA					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:							
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds
Non-convertible debentures are issued, only for deployment of funds on our own Balance sheet.	No	500	NA	500	-	NA	July 12, 2024
The funds raised through issue of non-convertible debentures will be utilised after meeting the expenditure of and related to the Issue and -for our various financing activities, -to repay our existing loans -towards our business operations expenses including capital expenditure towards working capital and investment requirements.	No	400	NA	400	-	NA	July 12, 2024
Funds raised through issue of non-convertible debentures would not be utilised to facilitate resource requests of or utilization by group entities/ parent company/ associates.	No	150	NA	150	-	NA	July 30,2024
As per regulation 57 of RBI Master Direction – Non-Banking Financial Company – Housing Finance Company (Reserve Bank) Directions, 2021 dated February 17, 2021 and updated as on December 27, 2022	No	300	NA	300	-	NA	August 07,2024
57, Purpose of the issue	No	265	NA	265	-	NA	September 05,2024
57.1, A housing finance company shall issue non-convertible debentures only for deployment of funds on its own balance sheet.	No	230	NA	230	-	NA	September 11,2024
57.2, No housing finance company shall issue non-convertible debentures to facilitate resource requests of or utilization by group entities/ parent company/ associates.	No	120	NA	120	-	NA	September 20,2024
The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.							
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed							
For Aditya Birla Housing Finance Limited							
HIRAL PRAVIN SIDHPURA		Digitally signed by HIRAL PRAVIN SIDHPURA Date: 2024.10.17 17:58:18 +05'30'					
Name of signatory: Hiral Sidhpura							
Designation: Company Secretary							
Date: October 17, 2024							