

January 17, 2025

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
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Dear Sir/Madam,

Sub: Intimation under Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended December 31, 2024

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29 July 2022, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A**.

Further, in terms of Regulation 52(7A), a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed nonconvertible securities, from the objects stated in the offer document, is enclosed as **Annexure B**.

Kindly take the same on your records.

Thanking you,

For **Aditya Birla Housing Finance Limited**

**HIRAL
PRAVIN
SIDHPURA**
Digitally signed by
HIRAL PRAVIN
SIDHPURA
Date: 2025.01.17
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Hiral Sidhpura
Company Secretary
Membership No.: 32296
Hiral.Sidhpura@adityabirlacapital.com

Annexure A

Statement of Utilisation of Issue Proceeds

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	Amount INR Crores	
								If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Aditya Birla Housing Finance Limited	INE831R07466	Private Placement	Secured NCD	03-10-2024	145.00	145.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R07490	Private Placement	Secured NCD	28-10-2024	110.00	110.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R07508	Private Placement	Secured NCD	06-11-2024	735.00	735.00	No	NA	NA
Aditya Birla Housing Finance Limited	INE831R07516	Private Placement	Secured NCD	12-12-2024	475.00	475.00	No	NA	NA
Total					1465.00	1465.00			

Note: The purpose of for which the funds were utilized as per placement memorandum-
The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements.

Note 2: We have done one unlisted NCD deal (ISIN - INE831R07524) in Q3 FY25 value dated December 26, 2024 and maturity dated December 26, 2029. The same is not included in the above submissions since the regulations are not applicable for unlisted NCDs

For Aditya Birla Housing Finance Limited

HIRAL PRAVIN
SIDHPURA

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PRAVIN SIDHPURA
Date: 2025.01.17 17:53:06
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Name of signatory: Hiral Sidhpura
Designation: Company Secretary
Date: January 17, 2025

Annexure B
Statement of deviation/ variation in use of Issue proceeds under Regulation 52 (7A)

Particulars		Remarks					
Name of listed entity		Aditya Birla Housing Finance Limited					
Mode of fund raising		Public issue Private placement					
Type of instrument		Non-convertible Securities					
Date of raising funds		October 03,2024, October 28,2024, November 06,2024, December 12,2024					
Amount raised (in Rs. Crore)		1,465,00					
Report filed for quarter ended		December 31, 2024					
Is there a deviation/ variation in use of funds raised?		No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Yes/No					
If yes, details of the approval so required?		NA					
Date of approval		NA					
Explanation for the deviation/ variation		NA					
Comments of the audit committee after review		Nil					
Comments of the auditors, if any		NA					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:							
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds
Non-convertible debentures are issued, only for deployment of funds on our own Balance sheet.	No	145	NA	145		NA	03-10-2024
The funds raised through issue of non-convertible debentures will be utilised after meeting the expenditure of and related to the Issue and -for our various financing activities, -to repay our existing loans -towards our business operations expenses including capital expenditure -towards working capital and investment requirements.	No	110	NA	110		NA	28-10-2024
Funds raised through issue of non-convertible debentures would not be utilised to facilitate resource requests of or utilization by group entities/ parent company/ associates.	No	735	NA	735		NA	06-11-2024
As per regulation 57 of RBI Master Direction – Non-Banking Financial Company – Housing Finance Company (Reserve Bank) Directions, 2021 dated February 17, 2021 and updated as on December 27, 2022 57. Purpose of the issue 57.1. A housing finance company shall issue non-convertible debentures only for deployment of funds on its own balance sheet. 57.2. No housing finance company shall issue non-convertible debentures to facilitate resource requests of or utilization by group entities/ parent company/ associates. The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.	No	475	NA	475		NA	12-12-2024
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed							
For Aditya Birla Housing Finance Limited							
HIRAL PRAVIN SIDHPURA		Digitally signed by HIRAL PRAVIN SIDHPURA Date: 2025.01.17 17:53:34 +05'30'					
Name of signatory: Hiral Sidhpura							
Designation: Company Secretary							
Date: January 17, 2025							

Please Note : We have done one unlisted NCD deal (ISIN - INE831R07524) in Q3 FY25 value dated December 26, 2024 and maturity dated December 26, 2029. The same is not included in the above submissions since the regulations are not applicable for unlisted NCDs