# Aditya Birla Housing Finance Ltd.



# January 17, 2025

National Stock Exchange of India Limited	BSE Limited					
Listing Department, Exchange Plaza,	Phiroze Jeejeebhoy Towers					
Bandra Kurla Complex, Bandra (E),	Dalal Street, Mumbai- 400001					
Mumbai – 400051						

Dear Sir/Madam,

Sub: Intimation under Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the guarter ended December 31, 2024

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational circular SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29 July 2022, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A.** 

Further, in terms of Regulation 52(7A), a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed nonconvertible securities, from the objects stated in the offer document, is enclosed as **Annexure B**.

Kindly take the same on your records.

Thanking you,

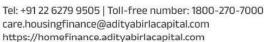
For Aditya Birla Housing Finance Limited

HIRAL
PRAVIN
SIDHPURA
Date: 2025.01.17
17:52:32 +05'30'

Hiral Sidhpura Company Secretary Membership No.: 32296

Hiral.Sidhpura@adityabirlacapital.com

One World Centre, Tower 1, 9<sup>th</sup> Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013







#### Annexure A

Affication											
Statement of Utilisation of Issue Proceeds											
Amount INR Crores											
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised		Any deviatio n (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any		
Aditya Birla Housing Finance Limited	INE831R07466	Private Placement	Secured NCD	03-10-2024	145.00	145.00	No	NA	NA		
Aditya Birla Housing Finance Limited	INE831R07490	Private Placement	Secured NCD	28-10-2024	110.00	110.00	No	NA	NA		
Aditya Birla Housing Finance Limited	INE831R07508	Private Placement	Secured NCD	06-11-2024	735.00	735.00	No	NA	NA		
Aditya Birla Housing Finance Limited	INE831R07516	Private Placement	Secured NCD	12-12-2024	475.00	475.00	No	NA	NA		
Total					1465.00	1465-00					

Note: The purpose of for which the funds were utilized as per placement memorandum—
The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements.

Note 2: We have done one unlisted NCD deal (ISIN - INE831R07524) in Q3 FY25 value dated December 26, 2024 and maturity dated December 26, 2029. The same is not included in the above submissions since the regulations are not applicable for unlisted NCDs

## For Aditya Birla Housing Finance Limited

HIRAL PRAVIN Digitally signed by HIRAL PRAVIN SIDHPURA Date: 2025.01.17 17:53:06 +05'30'

Name of signatory: Hiral Sidhpura Designation: Company Secretary Date: January 17, 2025

Annexure B Statement of deviation/ variation in use of Issue proceeds under Regulation 52 (7A) Particulars Remarks Name of listed entity Aditya Birla Housing Finance Limited Mode of fund raising Public issue/ Private placement Type of instrument Non-convertible Securities October 03,2024. October 03,2024, October 28,2024, November 06,2024, December 12,2024 Date of raising funds Amount raised (in Rs. Crore) Report filed for quarter ended 1,465.00 December 31, 2024 Is there a deviation/ variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? Yes/No If yes, details of the approval so required?

Date of approval Explanation for the deviation/ variation NΑ Comments of the audit committee after review Comments of the auditors, if any Nil NΑ Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in Original Object Modified Object, if any Original Allocation Modified allocation, if any Funds Utilise Remarks, if any Date of Raising Funds Non-convertible debentures are issued, only for deployment of funds on our own Balance-sheet. Νn 145 NΑ 145 NA 03-10-2024 The funds raised through issue of non-convertible debentures will be utilised after meeting the expenditure of and related to the Issue and for our various financing activities, to repay our existing toems Νn 110 NA 110 NA 28-10-202 No 735 NA 735 NA 06-11-202 -towards our business operations expenses including capital expenditure
-towards working capital and investment requirements. 475 475 No NA NA 12-12-202 Funds raised through issue of non-convertible debentures would not be utilised to facilitate resource requests of or utilization by group entities/ parent company/ associates. As per regulation 57 of RBI Master Direction - Non-Banking Financial Company – Housing Finance Company (Reserve Bank) Directions, 20 dated February 17, 2021 and updated as on December 27, 2022 57. Purpose of the Issue
57. 1. A housing finance company shall issue non-convertible debentures only
for deployment of funds on its own balance sheet.
57.2. No housing finance company shall issue non-convertible debentures to
facilitate resource requests of or utilization by group entitles/ parent company/
associates. The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present lesue and also the activities which the Company has been carrying on till date. a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed For Aditya Birla Housing Finance Limited

### Deviation could mean:

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SIDHPURA
Date: 2025.01.17 17:53:34 +05:30'

Name of signatory: Hiral Sidhpura

Designation: Company Secretary Date: January 17, 2025

Please Note: We have done one unlisted NCD deal (ISIN - INE831R07524) in Q3 FY25 value dated December 26, 2024 and maturity dated December 26, 2029. The same is not included in the above submissions since the regulations are not applicable for unlisted NCDs