

**October 29, 2024**

<b>The National Stock Exchange of India Ltd.</b> Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	<b>BSE Limited</b> P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

**Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended September 30, 2024**

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper dated July 29, 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended September 30, 2024.

The statement of utilization of issue proceeds for the quarter ended September 30, 2024, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

**For Aditya Birla Finance Limited**

**Ankur Shah**  
**Company Secretary**  
**Membership No.: A 17618**

Encl.: as above

**Corporate Office:**

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000

care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat - 362 266

CIN: U65990GJ1991PLC064603



# Aditya Birla Finance Ltd.



## FINANCE

### Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Crores)	Funds utilized (In Crores)	Any deviation (Yes/ No)	If 8 i Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	8	10
ADITYA BIRLA FINANCE LIMITED	INE860H07IJ5	Private Placement	Secured NCD	05/07/2024	215.00	215.00	No	Not Applicable	-
	INE860H07IX6		Secured NCD	31/07/2024	150.00	150.00	No	Not Applicable	-
	INE860H07IW8		Secured NCD	31/07/2024	445.00	445.00	No	Not Applicable	-
	INE860H08EM6		Unsecured NCD	06/08/2024	49.00	49.00	No	Not Applicable	-

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### FINANCE

	INE860H07IZ1		Secured NCD	09/08/2024	100.00	100.00	No	Not Applicable	-
	INE860H07IJ5		Secured NCD	21/08/2024	90.00	90.00	No	Not Applicable	-
	INE860H08EL8		Unsecured NCD	27/08/2024	150.00	150.00	No	Not Applicable	-
	INE860H07HN9		Secured NCD	03/09/2024	300.00	300.00	No	Not Applicable	-
	INE860H07JA2		Secured NCD	09/09/2024	460.00	460.00	No	Not Applicable	-
	INE860H07HN9		Secured NCD	27/09/2024	75.00	75.00	No	Not Applicable	-
	INE860H07IY4		Secured NCD	27/09/2024	80.00	80.00	No	Not Applicable	-
<b>TOTAL</b>					<b>2,114.00</b>	<b>2,114.00</b>			

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