

March 24, 2025

<b>The National Stock Exchange of India Ltd.</b> Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai - 400051	<b>BSE Limited</b> P J Towers Dalal Street, Mumbai - 400001 India
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Dear Sirs/Madam,

**Sub: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Ref: Final Order dated March 24, 2025 ("Order") passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") for sanctioning the scheme of amalgamation ("Scheme") of Aditya Birla Finance Limited ("Amalgamating Company" / "the Company") with Aditya Birla Capital Limited ('Amalgamated Company') and their respective shareholders and creditors.**

We refer to our earlier disclosure letter dated January 9, 2025 informing the Stock Exchanges about a Joint Company Scheme Petition being filed on January 9, 2025, with Hon'ble NCLT, in accordance with Sections 230-232 of the Companies Act, 2013 and rules thereunder by the Company along with Amalgamating Company seeking the sanction of the Hon'ble NCLT for the Scheme.

We now wish to inform you that the Hon'ble NCLT has, vide its Order dated i.e. March 24, 2025, sanctioned the Scheme. The Order has been uploaded on the NCLT website and is available at [https://nclt.gov.in/gen\\_pdf.php?filepath=/Efile\\_Document/ncltdoc/casedoc/2401105000582025/04/Order-Challenge/04\\_order-Challenge\\_004\\_174282021753835723667e15379defc9.pdf](https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2401105000582025/04/Order-Challenge/04_order-Challenge_004_174282021753835723667e15379defc9.pdf). The Order as available on the NCLT website has also been uploaded on the website of the Company. The certified copy of the Order is awaited.

The above is for your information, records and dissemination please.

Thanking You,

Yours Faithfully,

**For Aditya Birla Finance Limited**

**Ankur Shah**  
**Company Secretary**  
**Membership No.: A17618**

**Corporate Office:**

**Aditya Birla Finance Limited**

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**Registered Office:**

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CIN: U65990GJ1991PLC064603

