

September 18, 2024

**National Stock Exchange of India Limited**

Listing Department, Exchange Plaza,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400051.

**BSE Limited**

P J Towers  
Dalal Street, Mumbai -400001  
India

Dear Sirs/Madam,

**Sub.: Intimation under Regulation 51 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

**Receipt of ‘No Objection’ letter from Reserve Bank of India for the proposed scheme of amalgamation (“Scheme”) of Aditya Birla Finance Limited (“Amalgamating Company”) / “Company”) with Aditya Birla Capital Limited (“Amalgamated Company”) and their respective shareholders and creditors.**

**Ref: Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) with respect to the Scheme.**

We refer to our earlier disclosure letter dated March 11, 2024 informing the stock exchanges about the decision taken by the Board of Directors of the Company approving the aforesaid Scheme of Amalgamation of the Company with Aditya Birla Capital Limited (“**Amalgamated Company**”) (its Holding Company), and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

We also refer to our earlier letter dated 02 July 2024, wherein we had informed you about receipt of observation letter with ‘no adverse observations’ from BSE Limited and observation letter with ‘no objection’ from the National Stock Exchange of India Limited to the Company.

In this regard, please note that the Company has received letter dated September 18, 2024 from the Reserve Bank of India (“RBI”) whereby the RBI has accorded its ‘no objection’ for the Scheme.

The Scheme remains subject to various statutory and regulatory approvals *inter alia* including approvals from the National Company Law Tribunal, other applicable authorities and of the

**Corporate Office:**

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000

care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat – 362 266

CIN: U65990GJ1991PLC064603



respective shareholders and creditors of the companies involved in the Scheme, as may be required.

The above is for your information, records and dissemination please.

Thanking you,

Yours faithfully,  
For **Aditya Birla Finance Limited**

**Ankur Shah**  
**Company Secretary**  
**Membership No.: A17618**

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