

November 29, 2024

BSE Limited Corporate Relations Department 1 st Floor, New Trading Ring, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
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Dear Sirs/ Madam,

Sub: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Order dated November 29, 2024 ("Order") passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") in relation to the proposed scheme of amalgamation ("Scheme") of Aditya Birla Finance Limited ("Amalgamating Company" / "the Company") with Aditya Birla Capital Limited ("Amalgamated Company") and their respective shareholders and creditors.

This is with reference to our letter dated September 25, 2024 wherein we have informed you that the Company had e-filed a Joint Company Scheme Application in relation to the Scheme with the Hon'ble NCLT, Ahmedabad Bench along with Amalgamated Company.

We would like to further inform you that based on the said Joint Company Scheme Application, the Companies have received the Order today from the hon'ble NCLT, directing the Amalgamated Company, to *inter alia* convene the meeting of its equity shareholders through video conferencing (VC) / other audio visual means (OAVM), on January 7, 2025, at 11.00 a.m. (1100 hours) IST, for the purpose of considering and, if thought fit, approving with or without modification(s) the arrangement embodied in the Scheme.

Further, vide the said Order, the Company has received dispensation with the requirement of holding meetings of its equity shareholders, secured creditors and unsecured creditors.

The Order has been uploaded on the NCLT website today and is available at <https://efiling.nclt.gov.in/ordersview.drt?path=VJOAJEt%2B4FEFG5aaDWryLnb5hX4tkiRcaO9oQTZ7zq09R2HrmsEtue89cBvq099%2BXTSlhb%2FYeKXUrAlnb3xYaFnWLFjty6wLUY5imhr%2FcrCIJNoO9%2FBRLwIC63ZLTb7Zq251BZjC4trxNh4x5OOwjkv7P%2BRLqmx5Rli0TFG4yLY%2F17wKkbV7QeZbyg3NRKSC>. A certified copy of the Order is still awaited by the Company.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,
For **Aditya Birla Finance Limited**

Ankur Shah
Company Secretary
ACS: 17618

Corporate Office:

Aditya Birla Finance Limited

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