

May 10, 2024

<b>The National Stock Exchange of India Ltd.</b> Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	<b>BSE Limited</b> P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

**Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended March 31, 2024**

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated July 29, 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended March 31, 2024.

The statement of utilization of issue proceeds for the quarter ended March 31, 2024, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

**For Aditya Birla Finance Limited**

**Ankur Shah**  
**Company Secretary**  
**Membership No.: A 17618**

Encl.: as above

**Corporate Office:**

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000  
care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat - 362 266

CIN: U65990GJ1991PLC064603



# Aditya Birla Finance Ltd.



## Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Crores)	Funds utilized (In Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	8	10
ADITYA BIRLA FINANCE LIMITED	INE860H07IW8	Private Placement	Secured NCD	14/02/2024	175	175	No	Not Applicable	-
	INE860H07IX6		Secured NCD	29/02/2024	200	200	No	Not Applicable	-
	INE860H07FD4		Secured NCD	11/03/2024	50	50	No	Not Applicable	-
	INE860H07IY4		Secured NCD	18/03/2024	1,187	1,187	No	Not Applicable	-
	INE860H07IY4		Secured NCD	28/03/2024	85	85	No	Not Applicable	-
	INE860H08E14		Unsecured NCD	23/02/2024	75	75	No	Not Applicable	-
<b>TOTAL</b>					<b>1,772</b>	<b>1,772</b>			

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