



May 7, 2021

BSE Limited
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

**National Stock Exchange of India
Limited**
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla
Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

We would like to inform you that the Board of Directors of Aditya Birla Capital Limited ("the Company"), vide resolution passed on May 7, 2021 has approved the proposal to obtain the approval of the shareholders of the Company under regulation 24(5) of the SEBI Listing Regulations for potential dilution of Company's shareholding in Aditya Birla Sun Life AMC Limited ("**ABSLAMC**"), a material subsidiary of the Company, to less than or equal to fifty percent of the paid up capital in ABSLAMC pursuant to the vesting and exercise of employee stock options/ restricted stock units issued under the Aditya Birla Sun Life AMC Limited Employee Stock Option Scheme 2021 or any other stock option scheme adopted by ABSLAMC, and/or, due to any further dilution / sale of stake of the Company's shareholding in ABSLAMC, in order to enable ABSLAMC meet the minimum public shareholding required under applicable law, post the proposed initial public offering of ABSLAMC and listing of equity shares of ABSLAMC on BSE Limited and National Stock Exchange of India Limited.

The approval of shareholders of the Company under regulation 24(5) of the SEBI Listing Regulations will be obtained through postal ballot for which separate intimation shall be made in due course.

Thanking you,
Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta
Company Secretary & Compliance Officer

Cc:
**Luxembourg Stock Exchange
Market & Surveillance Dept.,**
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Depositary Receipt Services
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