

23 September 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691
Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Proposed Initial Public Offering (IPO) of our material subsidiary, Aditya Birla Sun Life AMC Limited (ABSLAMC)

This is further to our intimation dated 14 April 2021 informing you that the Board of Directors of Aditya Birla Capital Limited ('ABCL' / the 'Company') accorded its approval for the initial public offering by way of an offer for sale ('IPO') of Aditya Birla Sun Life AMC Limited ('ABSLAMC'), a material subsidiary of the Company, and had also approved sale of up to 28,50,880 equity shares of face value of Rs. 5 each held by the Company in ABSLAMC out of the paid-up share capital of 28,80,00,000 equity shares of face value of Rs. 5 each of ABSLAMC in the IPO.

We also refer to our letter dated 20 April 2021 wherein we informed that ABSLAMC had filed a draft red herring prospectus dated April 19, 2021 with the Securities and Exchange Board of India in relation to the IPO. In the said letter, we had also informed you that IPO comprises of an offer for sale of up to 28,50,880 equity shares of face value of Rs. 5 each held by the Company in ABSLAMC and sale of up to 3,60,29,120 equity shares of face value of Rs. 5 each held by Sun Life (India) AMC Investments Inc. in ABSLAMC, together constituting up to 13.50% of the paid-up share capital of ABSLAMC.

In this connection, we wish to inform you that ABCL has been informed by ABSLAMC that the Red Herring Prospectus ('RHP') dated 22 September 2021 filed by ABSLAMC with the Registrar of Companies, Maharashtra at Mumbai, has been approved on 23 September 2021.

As per the RHP, the IPO includes a reservation of up to 1,944,000 equity shares for purchase by individual and Hindu Undivided Family ('HUF') who are public shareholders of ABCL, (excluding depository receipt holders of ABCL and such other persons not eligible to invest in the IPO under applicable laws, rules, regulations and guidelines), as on the date of filing of RHP i.e. 22 September 2021.

We further wish to inform you that the IPO will be open for subscription by Anchor Investors on 28 September 2021 and by the public on 29 September 2021 and shall close on 1 October 2021.

The price band for the IPO has been fixed at Rs. 695 to 712 per equity share of face value of Rs. 5 each of ABSLAMC. The minimum bid lot for the IPO has been fixed at 20 equity shares of face value of Rs. 5 each of ABSLAMC and applications may be made in multiples of 20 equity shares thereafter.

We request you to kindly take note of the same and arrange to bring this notice to all concerned.

The above is for your information, records, and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta
Company Secretary and Compliance Officer

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Disclaimer: Aditya Birla Sun Life AMC Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP on September 22, 2021 with RoC at Maharashtra, Mumbai. The RHP shall be available on the website of SEBI at www.sebi.gov.in, website of stock exchanges i.e. NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the Global Co-ordinators and Book Running Lead Managers, i.e. Kotak Mahindra Capital Company Limited, BofA Securities Private Limited and Citigroup Global Markets India Private Limited at www.investmentbank.kotak.com, www.ml-india.com and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively and the websites of the Book Running Lead Managers, i.e. Axis Capital Limited, HDFC Bank Limited, ICICI Securities Limited, IIFL Securities Limited, JM Financial Limited, Motilal Oswal Investment Advisors Limited, SBI Capital Markets Limited and YES Securities (India) Limited at www.axiscapital.co.in, www.hdfcbank.com, www.icicisecurities.com, www.iiflcap.com, www.jmfl.com, www.motilaloswalgroup.com, www.sbicaps.com and www.yesinvest.in, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 25 of the Red Herring Prospectus. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

*The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“**U.S. Securities Act**”), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulations under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.*

Aditya Birla Capital Ltd.

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