



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2022-23/MAY/04

12 May 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Statement of deviation(s) or variation(s) for the quarter ended 31 March 2022 under regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In reference to the captioned subject, please find enclosed herewith as Annexure A - Statement of deviation(s) or variation (s) confirming no deviation or variation in the use of proceeds, from the objects for which funds were raised, with respect to the preferential issue by the Company, for the quarter ended 31 March 2022.

The above is for your information and records please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**


Amber Gupta
Company Secretary

Encl.: As above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Annex A

Statement of Deviation / Variation in utilisation of funds raised, if any						
Name of listed entity						
Aditya Birla Capital Limited						
Mode of Fund Raising						
Preferential Issue						
Date of Raising Funds						
16-10-2019 and 27-02-2020						
Amount Raised						
Rs. 1,100 Crore on 16-10-2019 and Rs. 1,000 Crore on 27-02-2020						
Report filed for Quarter ended						
31-03-2022						
Monitoring Agency						
Not applicable						
Monitoring Agency Name, if applicable						
Not applicable						
Is there a Deviation / Variation in use of funds raised						
No						
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders						
Not applicable						
If Yes, Date of shareholder Approval						
Not applicable						
Explanation for the Deviation / Variation						
Not applicable						
Comments of the Audit Committee after review						
Nil						
Comments of the auditors, if any						
Not applicable						
Objects for which funds have been raised and where there has been a deviation, in the following table						
For various purposes, to inter alia augment its long term resources including for servicing and/ or repayment of indebtedness, capital expenditure, investment in subsidiaries/ joint ventures of the Company for various purposes, including but not limited to fund their business growth, capital adequacy, business purposes and for general corporate purposes as per Company's and its subsidiaries/ joint ventures growth and business related plans from time to time.						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
For various purposes, to inter alia augment its long term resources including for servicing and/ or repayment of indebtedness, capital expenditure, investment in subsidiaries/ joint ventures of the Company for various purposes, including but not limited to fund their business growth, capital adequacy, business purposes and for general corporate purposes as per Company's and its subsidiaries/ joint ventures growth and business related plans from time to time.	Not applicable	Rs. 2,100 Crore	Not applicable	Rs. 2,100 Crore (Fully utilized)	Not applicable	-

For Aditya Birla Capital Limited

Pinky Mehta

Pinky Mehta
Chief Financial Officer
12 May 2022, Mumbai

