



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2023-24/DECEMBER/08

26 December 2023

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**The National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Pursuant to Clause 1 of Para A of Part A of Schedule III read with sub-Clause (c) of Clause (i) of sub-Regulation (4) of Regulation 30 of SEBI Listing Regulations, we wish to inform you that, Aditya Birla Capital Limited ("the Company" or "ABCL") has made investments on rights basis, in the equity shares of Aditya Birla Finance Limited ("ABFL") - Rs. 849,99,99,456 (Rupees Eight Hundred Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Four Hundred and Fifty Six Only) and Aditya Birla Capital Digital Limited ("ABCDL") - Rs. 50,00,00,000 (Rupees Fifty Crore Only).

Pursuant to the aforesaid investments, there is no change in the percentage shareholding of ABCL and both, ABCDL and ABFL continue to be wholly owned subsidiaries of the Company.

Further details as required under Regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 are enclosed as Annexure A1 and A2 respectively.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,

**For Aditya Birla Capital Limited**

**Amber Gupta**

**Company Secretary & Compliance Officer**

**Encl.: As above**

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Limited**

One World Centre, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013  
+91 22 4356 7000 | (F) +91 22 4356 7111  
[abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)

**Registered Office**

Indian Rayon Compound, Veraval- 362 266, Gujarat  
+91 2876 243257  
CIN L67120GJ2007PLC058890

**Annexure A1****Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities**

<b>Particulars</b>	<b>Remarks</b>
a) Name of the target entity, details in brief such as size, turnover etc.	Aditya Birla Finance Limited ("ABFL"), a material wholly owned subsidiary ("WOS") of Aditya Birla Capital Limited ("the Company" or "ABCL")
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	ABFL being a WOS, is a related party of the Company. ABCL is the holding company and Promoter of ABFL. The transaction is at "arm's length".
c) Industry to which the entity being acquired belongs	Financial Services (Upper Layer NBFC)
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	ABCL is making the investment in ABFL to meet its growth and funding requirements and improve its leverage ratio.
e) Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
f) Indicative time period for completion of the acquisition	ABFL has allotted the equity shares on 26 December 2023
g) Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
h) Cost of acquisition and/or the price at which the shares are acquired	Subscription of equity shares of ABFL, on rights basis for aggregate cash consideration of Rs. 849,99,99,456 (Rupees Eight Hundred Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Four Hundred and Fifty Six Only).
i) Percentage of shareholding / control acquired and / or number of shares acquired	Percentage shareholding of ABCL in ABFL continues to remain at 100%.



<p>j) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>The investment is made on rights basis in ABFL, which is an existing WOS of ABCL.</p>
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**Annexure A2****Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities**

<b>Particulars</b>	<b>Remarks</b>
a) Name of the target entity, details in brief such as size, turnover etc.	Aditya Birla Capital Digital Limited ("ABCDL"), a WOS of the Company.
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	ABCDL being a WOS, is a related party of the Company. ABCL is the holding company and Promoter of ABCDL. The transaction is at "arm's length".
c) Industry to which the entity being acquired belongs	Financial Services
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	ABCL is making the investment in ABCDL to meet its growth and funding requirements.
e) Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
f) Indicative time period for completion of the acquisition	ABCDL has allotted the equity shares on 26 December 2023
g) Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
h) Cost of acquisition and/or the price at which the shares are acquired	Subscription of equity shares of ABCDL, on rights basis for aggregate cash consideration of Rs. 50,00,00,000 (Rupees Fifty Crore Only)
i) Percentage of shareholding / control acquired and / or number of shares acquired	Percentage shareholding of ABCL in ABCDL continues to remain at 100%.



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j) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)

The investment is made on rights basis in ABCDL, which is an existing WOS of ABCL.

**For Aditya Birla Capital Limited**

**Amber Gupta  
Company Secretary & Compliance Officer**

**Date: 26 December 2023**

**Aditya Birla Capital Limited**

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