

Ref: No. ABCL/SD/MUM/2023-24/NOVEMBER/04

3 November 2023

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001**Scrip Code: 540691****Scrip ID: ABCAPITAL****National Stock Exchange of India Ltd**Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051**Symbol: ABCAPITAL**

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

This is to inform you that the Board of Directors of Aditya Birla Capital Limited ("ABCL") at its Meeting held today, approved the amalgamation of Aditya Birla Money Insurance Advisory Services Limited ("AMIASL"), Aditya Birla Money Mart Limited ("ABMML"), Aditya Birla Capital Technology Services Limited ("ABCTSL") (collectively "Transferor/ Amalgamating Companies") with Aditya Birla Financial Shared Services Limited ("ABFSSL" or "Transferee/ Amalgamated Company"), all non-material, wholly owned subsidiaries of ABCL, under the Composite Scheme of Arrangement among ABMIASL and ABMML and ABCTSL and ABFSSL and their respective shareholders and creditors, under Sections 230 - 232 and/ or other applicable provisions of the Companies Act, 2013, subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench and other statutory or regulatory approvals, if any.

The Meeting commenced at 12:00 Noon and concluded at 2:15 p.m.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta**Company Secretary & Compliance Officer****Encl.: As above****Cc:****Luxembourg Stock Exchange**Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg**Citi Bank N.A.**Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051**Citi Bank N.A.**Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013**Listing Agent**Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg**Aditya Birla Capital Limited**One World Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com**Registered Office**Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 2876 243257
CIN L67120GJ2007PLC058890