



Ref: No. ABCL/SD/MUM/2023-24/FEBRUARY/06

1 February 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Statement of deviation(s) or variation(s) for the quarter ended 31 December 2023 under regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In reference to the captioned subject, please find enclosed herewith as Annexure A - Statement of deviation(s) or variation(s) confirming no deviation or variation in the utilization of proceeds raised through issuance of equity shares by way of Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for the quarter ended 31 December 2023.

The above is for your information and records please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta

Company Secretary and Compliance Officer

Encl.: As above

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

One World Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111
abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office

Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 2876 243257
CIN L67120GJ2007PLC058890

Aditya Birla Capital Limited

Annex A

Statement of Deviation / Variation in utilisation of funds raised, if any

Name of listed entity	Aditya Birla Capital Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	26-06-2023
Amount Raised	Rs. 1,250 Crore (Net proceeds: Rs. 1,249.63 Crore)
Report filed for Quarter ended	31-12-2023
Monitoring Agency	Yes
Monitoring Agency Name, if applicable	ICRA Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Not applicable
Comments of the auditors, if any	Not applicable

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised*	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Funding requirements and growth objectives of the Company including augmentation of the capital base, improving solvency margin, leverage ratio and meeting growth and funding requirements based on the business opportunities across the subsidiaries/associates/joint ventures of the Company, as applicable	Not applicable	Rs. 937.22 Crore	Not applicable	Rs. 47.99 Crore	Not applicable	
General Corporate Purpose	Not applicable	Rs. 312.41 Crore	Not applicable	-	Not applicable	

* Excludes income earned on unutilized amount.

For Aditya Birla Capital Limited

Amber Gupta
Company Secretary
1 February 2024, Mumbai

