

FORMAT OF HOLDING OF SPECIFIED SECURITIES

Annexure - 1

- 1 Name of Listed Entity : Aditya Birla Capital Ltd
2 Scrip Code / Name of Scrip / Class of Security : 540691/ABCAPITAL
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for quarter ending : 31st MARCH 2018
b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|---|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares ? | | No* |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ? | | No* |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued ? | Yes* | |
| 4 | Whether the Listed Entity has any shares in locked-in ? | Yes* | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered ? | Yes* | |

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

| Category (I) | Category of shareholder (II) | No. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. shares held (VII)= (IV)+(V)+(VI) | Shareholding as a % of total no. of shares(calculated as per SCRR,1957) (VIII) As a % of (A+B+C2) | Number of Voting rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of | Number of locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|---------------------------|--|--|---|--|---|---|-----------------|----------------------|--|---|----------------------------------|----------------------|---|------------------|---|---------------------------------|
| | | | | | | | | No. of voting Rights | | | | | Total as a % of (A+B+C) | Number (a) | As a % of total shares held (b) | Number (a) | | As a % of total shares held (b) |
| | | | | | | | | Class- Equity | Class preferred | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 29 | 1,567,672,067 | - | 33,616,128 | 1,601,288,195 | 72.75 | 1,567,672,067 | | 1,567,672,067 | 73.05 | - | 72.75 | 1,232,240,000 | 76.95 | 1,677,965 | 0.10 | 1,601,288,195 |
| (B) | Public | 495,047 | 578,423,735 | - | 21,327,418 | 599,751,153 | 27.25 | 578,423,735 | | 578,423,735 | 26.95 | - | 27.25 | 48,400,000 | 8.07 | NA | | 565,316,138 |
| (C) | Non promoter-Non Public | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | - | - | - | - | - | - | - | | - | - | - | - | - | - | NA | | - |
| (C2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | | - | - | - | - | - | - | NA | | - |
| | Total | 495,076 | 2,146,095,802 | - | 54,943,546 | 2,201,039,348 | 100.00 | 2,146,095,802 | | 2,146,095,802 | 100.00 | - | 100.00 | 1,280,640,000 | 58.18 | 1,677,965 | 0.08 | 2,166,604,333 |

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

| (1) | Category and Name of the Shareholders (I) | No. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. shares held (VII)=(IV+V+VI) | Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|--|---------------------------|--|---------------------------------------|---|---------------------------------------|--|---|--------------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|---------------|
| | | | | | | | | No. of voting Rights | | Total as a % of Total voting rights | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | | Class- Equity | Class eg : y | | | | | | | | | Total |
| | | | | | | | | | | | | | | | | | | |
| (a) | INDIAN | | | | | | | | | | | | | | | | | |
| | Individuals/Hindu undivided Family | 5 | 1,219,624 | - | - | 1,219,624 | 0.06 | 1,219,624 | - | 1,219,624 | 0.06 | - | 0.06 | - | - | - | - | 1,219,624 |
| | Rajashree Birla | | 773,989 | - | - | 773,989 | 0.04 | 773,989 | - | 773,989 | 0.04 | - | 0.04 | - | - | - | - | 773,989 |
| | Kumar Mangalam Birla | | 51,790 | - | - | 51,790 | 0.00 | 51,790 | - | 51,790 | 0.00 | - | 0.00 | - | - | - | - | 51,790 |
| | Neerja Birla | | 102,286 | - | - | 102,286 | 0.00 | 102,286 | - | 102,286 | 0.00 | - | 0.00 | - | - | - | - | 102,286 |
| | Vasavadatta Bajaj | | 165,951 | - | - | 165,951 | 0.01 | 165,951 | - | 165,951 | 0.01 | - | 0.01 | - | - | - | - | 165,951 |
| | Aditya Vikram Kumarmangalam Birla HUF | | 125,608 | - | - | 125,608 | 0.01 | 125,608 | - | 125,608 | 0.01 | - | 0.01 | - | - | - | - | 125,608 |
| (b) | Central Government/State Government(s) | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/ Banks | | | | | | | | | | | | | | | | | |
| (d) | Any other (specify) | | | | | | | | | | | | | | | | | |
| | Body Corporate (Group Co) | 19 | 1,566,452,443 | - | - | 1,566,452,443 | 71.17 | 1,566,452,443 | - | 1,566,452,443 | 73.22 | - | 71.17 | 1,232,240,000 | 78.66 | 1,677,965 | 0.11 | 1,566,452,443 |
| | Birla Consultants Limited | | 122,334 | - | - | 122,334 | 0.01 | 122,334 | - | 122,334 | 0.01 | - | 0.01 | - | - | - | - | 122,334 |
| | Birla Industrial Finance (India) Limited | | 122,479 | - | - | 122,479 | 0.01 | 122,479 | - | 122,479 | 0.01 | - | 0.01 | - | - | - | - | 122,479 |
| | Birla Industrial Investments (India) Limited | | 26,119 | - | - | 26,119 | - | 26,119 | - | 26,119 | - | - | - | - | - | - | - | 26,119 |
| | ECE Industries Ltd. | | 471,931 | - | - | 471,931 | 0.02 | 471,931 | - | 471,931 | 0.02 | - | 0.02 | - | - | - | - | 471,931 |
| | Grasim Industries Limited | | 1,232,240,000 | - | - | 1,232,240,000 | 55.99 | 1,232,240,000 | - | 1,232,240,000 | 57.60 | - | 55.99 | 1,232,240,000 | 100.00 | - | - | 1,232,240,000 |
| | Hindalco Industries Limited | | 39,511,455 | - | - | 39,511,455 | 1.80 | 39,511,455 | - | 39,511,455 | 1.85 | - | 1.80 | - | - | - | - | 39,511,455 |
| | Birla Group Holdings Private Limited | | 7,668,178 | - | - | 7,668,178 | 0.35 | 7,668,178 | - | 7,668,178 | 0.36 | - | 0.35 | - | - | - | - | 7,668,178 |
| | Rajratna Holdings Private Limited | | 938 | - | - | 938 | - | 938 | - | 938 | - | - | - | - | - | - | - | 938 |
| | Umang Commercial Company Private Limited | | 37,444,766 | - | - | 37,444,766 | 1.70 | 37,444,766 | - | 37,444,766 | 1.75 | - | 1.70 | - | - | - | - | 37,444,766 |
| | Vikram Holdings Pvt Ltd | | 1,050 | - | - | 1,050 | - | 1,050 | - | 1,050 | - | - | - | - | - | - | - | 1,050 |
| | Vaibhav Holdings Private Limited | | 938 | - | - | 938 | - | 938 | - | 938 | - | - | - | - | - | - | - | 938 |
| | Birla Institute Of Technology And Science | | 925,687 | - | - | 925,687 | 0.04 | 925,687 | - | 925,687 | 0.04 | - | 0.04 | - | - | - | - | 925,687 |

| | | | | | | | | | | | | | | | | | | |
|------------|--|-----------|----------------------|---|-------------------|----------------------|--------------|----------------------|---|----------------------|--------------|---|--------------|----------------------|--------------|------------------|-------------|----------------------|
| | Pilani Investment And Industries Corporation Ltd. | | 31,673,756 | - | - | 31,673,756 | 1.44 | 31,673,756 | - | 31,673,756 | 1.48 | - | 1.44 | - | - | - | - | 31,673,756 |
| | Renuka Investments & Finance Limited | | 339,059 | - | - | 339,059 | 0.02 | 339,059 | - | 339,059 | 0.02 | - | 0.02 | - | - | - | - | 339,059 |
| | IGH Holdings Private Limited | | 46,887,810 | - | - | 46,887,810 | 2.13 | 46,887,810 | - | 46,887,810 | 2.19 | - | 2.13 | - | - | - | - | 46,887,810 |
| | Turquoise Investment And Finance Private Limited | | 58,967,770 | - | - | 58,967,770 | 2.68 | 58,967,770 | - | 58,967,770 | 2.76 | - | 2.68 | - | - | - | - | 58,967,770 |
| | Trapti Trading And Investments Private Limited | | 58,135,303 | - | - | 58,135,303 | 2.64 | 58,135,303 | - | 58,135,303 | 2.72 | - | 2.64 | - | - | - | - | 58,135,303 |
| | TGS Investment & Trade Private Limited | | 50,234,905 | - | - | 50,234,905 | 2.28 | 50,234,905 | - | 50,234,905 | 2.35 | - | 2.28 | - | - | - | - | 50,234,905 |
| | Manav Investment And Trading Co. Ltd. | | 1,677,965 | - | - | 1,677,965 | 0.08 | 1,677,965 | - | 1,677,965 | 0.08 | - | 0.08 | - | - | 1,677,965 | 100.00 | 1,677,965 |
| | Sub-total (A) (1) | 24 | 1,567,672,067 | - | - | 1,567,672,067 | 71.22 | 1,567,672,067 | - | 1,567,672,067 | 73.27 | - | 71.22 | 1,232,240,000 | 78.60 | 1,677,965 | 0.11 | 1,567,672,067 |
| (2) | FOREIGN | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-resident Individual/ Foreign Individuals) | | | | | | | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | |
| (e) | Any other (specify) | 5 | | | 33,616,128 | 33,616,128 | 1.53 | | | | | | 1.53 | | | | | 33,616,128 |
| | P.T. Indo Bharat Rayon | | | | 28,005,628 | 28,005,628 | 1.27 | | | | | | 1.27 | | | | | 28,005,628 |
| | P T Sunrise Bumi Textiles | | | | 1,776,250 | 1,776,250 | 0.08 | | | | | | 0.08 | | | | | 1,776,250 |
| | P T elegant Textile Industry | | | | 1,132,250 | 1,132,250 | 0.05 | | | | | | 0.05 | | | | | 1,132,250 |
| | Thai Rayon Public Company Limited | | | | 2,695,000 | 2,695,000 | 0.12 | | | | | | 0.12 | | | | | 2,695,000 |
| | Surya Kiran Investments Pte Limited | | | | 7,000 | 7,000 | - | | | | | | - | | | | | 7,000 |
| | Sub-total (A) (2) | 5 | | | 33,616,128 | 33,616,128 | 1.53 | | | | | | 1.53 | | | | | 33,616,128 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 29 | 1,567,672,067 | - | 33,616,128 | 1,601,288,195 | 72.75 | 1,567,672,067 | - | 1,567,672,067 | 73.27 | - | 72.75 | 1,232,240,000 | 76.95 | 1,677,965 | 0.10 | 1,601,288,195 |

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 0

No. of shares outstanding : 0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III-Statement showing shareholding pattern of the Public shareholders.

| (1) | Category & Name of the Shareholders (I) | PAN (II) | No. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. of shares held VII = IV+ V + VI | Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of shares Pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|--|----------|---------------------------|--|---------------------------------------|---|---|--|---|--------------|--------------------|--|--|-------------------------------------|--------------|---|--------------------------|---|--|
| | | | | | | | | | No. of voting Rights | | | | | Total as a % of Total voting rights | No. (a) | As a % of total shares held (b) | No. (a) (not applicable) | | As a % of total shares held (b) (Not applicable) |
| | | | | | | | | | Class- Equity | Class eg : y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| (a) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual funds | | 54 | 29,881,504 | - | - | 29,881,504 | 1.36 | 29,881,504 | - | 29,881,504 | 1.39 | - | - | | NA | | 29,820,755 | |
| (b) | Venture Capital Funds | | | - | - | - | - | - | - | - | - | - | - | - | | NA | | - | |
| (c) | Alternate Investment Funds | | 4 | 57,030,955 | - | - | 57,030,955 | 2.59 | 57,030,955 | - | 57,030,955 | 2.66 | - | 48,400,000 | 84.87 | | NA | | 57,030,955 |
| | PI Opportunities Fund I | | | 55,807,167 | - | - | 55,807,167 | 2.54 | 55,807,167 | - | 55,807,167 | 2.60 | - | 48,400,000 | 86.73 | | NA | | 55,807,167 |
| (d) | Foreign venture Capital Investors | | | - | - | - | - | - | - | - | - | - | - | - | | NA | | - | |
| (e) | Foreign Portfolio Investors | | 179 | 115,930,692 | - | - | 115,930,692 | 5.27 | 115,930,692 | - | 115,930,692 | 5.40 | - | - | - | | NA | | 115,910,759 |
| (f) | Financial Institutions/Banks | | 192 | 9,568,796 | - | - | 9,568,796 | 0.43 | 9,568,796 | - | 9,568,796 | 0.45 | - | - | - | | NA | | 9,342,534 |
| (g) | Insurance Companies | | 12 | 58,488,213 | - | - | 58,488,213 | 2.66 | 58,488,213 | - | 58,488,213 | 2.73 | - | - | - | | NA | | 58,451,085 |
| | Life Insurance Corporation of India | | | 53,447,959 | - | - | 53,447,959 | 2.43 | 53,447,959 | - | 53,447,959 | 2.49 | - | - | - | | NA | | 53,447,959 |
| (h) | Provident funds/Pension Funds | | | - | - | - | - | - | - | - | - | - | - | - | | NA | | - | |
| (i) | Any other (specify) | | 1 | 3,780 | - | - | 3,780 | 0.00 | 3,780 | - | 3,780 | 0.00 | - | - | - | | NA | | 3,780 |
| | Foreign Bodies - DR | | 1 | 3,780 | - | - | 3,780 | 0.00 | 3,780 | - | 3,780 | 0.00 | - | - | - | | NA | | 3,780 |
| | | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B)(1) | | 442 | 270,903,940 | - | - | 270,903,940 | 12.31 | 270,903,940 | - | 270,903,940 | 12.62 | - | 48,400,000.00 | 16.93 | | NA | | 270,559,868 |
| (2) | Central Government/ State Government(s)/ President of India | | 2 | 11,068 | - | - | 11,068 | 0.00 | 11,068 | - | 11,068 | 0.00 | - | - | - | | NA | | 11,068 |
| | Sub-Total (B)(2) | | 2 | 11,068 | - | - | 11,068 | 0.00 | 11,068 | - | 11,068 | 0.00 | - | - | - | | NA | | 11,068 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals. | | | | | | | | | | | | | | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs.2 lakhs | | 478,994 | 185,933,815 | - | - | 185,933,815 | 8.45 | 185,933,815 | - | 185,933,815 | 8.66 | - | - | - | | NA | | 173,075,319 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs. | | 646 | 33,271,704 | - | - | 33,271,704 | 1.51 | 33,271,704 | - | 33,271,704 | 1.55 | - | - | - | | NA | | 32,964,903 |
| (b) | NBFCs registered with RBI | | 38 | 441,419 | - | - | 441,419 | 0.02 | 441,419 | - | 441,419 | 0.02 | - | - | - | | NA | | 441,419 |
| (c) | Employee Trusts | | | - | - | - | - | - | - | - | - | - | - | - | | NA | | - | |
| (d) | overseas Depositories (holding DRs) (balancing figure) | | 1 | - | - | 21,327,418 | 21,327,418 | 0.97 | - | - | - | - | 0.97 | - | - | | NA | | 21,327,418 |

| | | | | | | | | | | | | | | | | | | | |
|--|---|----------------|------------------------|----------|-------------------|-------------------------------|--------------|--------------------|----------|--------------------|--------------|----------|--------------|-------------------|-------------|-----------|--|--------------------|--|
| (e) | Any other (specify) | | | | | | | | | | | | | | | | | | |
| | | 14,924 | 87,861,789 | - | - | 87,861,789 | 3.99 | 87,861,789 | - | 87,861,789 | 4.09 | - | 3.99 | - | - | NA | | 66,936,143 | |
| | Foreign Individuals | 17 | 33,739 | - | - | 33,739 | 0.00 | 33,739 | - | 33,739 | 0.00 | - | 0.00 | - | - | NA | | 33,739 | |
| | NRI – Repat & Non- Repat | 11,045 | 11,123,411 | - | - | 11,123,411 | 0.51 | 11,123,411 | - | 11,123,411 | 0.52 | - | 0.51 | - | - | NA | | 9,116,695 | |
| | Trusts | 70 | 3,334,315 | - | - | 3,334,315 | 0.15 | 3,334,315 | - | 3,334,315 | 0.16 | - | 0.15 | - | - | NA | | 3,293,991 | |
| | Clearing Members | 259 | 1,844,050 | - | - | 1,844,050 | 0.08 | 1,844,050 | - | 1,844,050 | 0.09 | - | 0.08 | - | - | NA | | 1,844,050 | |
| | Overseas corporate bodies | 9 | 18,361,303 | - | - | 18,361,303 | 0.83 | 18,361,303 | - | 18,361,303 | 0.86 | - | 0.83 | - | - | NA | | - | |
| | Bodies Corporate | 3,524 | 53,164,971 | - | - | 53,164,971 | 2.42 | 53,164,971 | - | 53,164,971 | 2.48 | - | 2.42 | - | - | NA | | 52,647,668 | |
| | Sub-Total (B)(3) | 494,603 | 307,508,727 | - | 21,327,418 | 328,836,145 | 14.94 | 307,508,727 | - | 307,508,727 | 14.33 | - | 14.94 | - | - | NA | | 294,745,202 | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) | 495,047 | 578,423,735 | - | 21,327,418 | 599,751,153 | 27.25 | 578,423,735 | - | 578,423,735 | 26.95 | - | 27.25 | 48,400,000 | 8.07 | NA | | 565,316,138 | |
| Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | | | | | | | | | | | | | | | | | | | |
| No. of shareholders : | | 8289 | No. of shares : | | 872831 | Voting rights frozen : | | | | | | | | | | | | | |
| Note : | | | | | | | | | | | | | | | | | | | |
| (1) PAN would not be displayed on website of Stock Exchange(s) | | | | | | | | | | | | | | | | | | | |
| (2) The above format needs to be disclosed along with the name of following persons : In stitutions/Non In stitutions holding more than 3% of total number of shares. | | | | | | | | | | | | | | | | | | | |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the eznt information available and he balance to be disclosed as held by custodian. | | | | | | | | | | | | | | | | | | | |

