

FORMAT OF HOLDING OF SPECIFIED SECURITIES

Annexure - 1

- 1 Name of Listed Entity : Aditya Birla Capital Ltd
2 Scrip Code / Name of Scrip / Class of Security : 540691/ABCAPITAL
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for quarter ending : 30th JUNE 2018
b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes*	
4	Whether the Listed Entity has any shares in locked-in ?	Yes*	
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	Yes*	

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of voting Rights			Total as a % of (A+B+C)			Number (a)	As a % of total shares held (h)	Number (a)	As a % of total shares held (h)	
								Class- Equity	Class eg : y	Total	Total as a % of (A+B+C)							
(A)	Promoter & Promoter Group	29	1,56,76,72,067	-	3,36,16,128	1,60,12,88,195	72.74	1,56,76,72,067		1,56,76,72,067	73.03	-	72.74	1,23,22,40,000	76.95	16,77,965	0.10	1,60,12,88,195
(B)	Public	5,18,687	57,88,41,187	-	2,11,80,622	60,00,21,809	27.26	57,88,41,187		57,88,41,187	26.97	-	27.26	4,84,00,000	8.07	NA		56,59,41,210
(C)	Non promoter-Non Public																	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-		-	-	-	-	-	-	NA		-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-		-	-	-	-	-	-	NA		-
	Total	5,18,716	2,14,65,13,254	-	5,47,96,750	2,20,13,10,004	100.00	2,14,65,13,254		2,14,65,13,254	100.00	-	100.00	1,28,06,40,000	58.18	16,77,965	0.08	2,16,72,29,405

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

(1)	Category and Name of the Shareholders (I)	No. of shareholder s (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)=(IV+V+VI)	Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights					Total as a % of Total voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class- Equity	Class eg : y	Total								
(a)	INDIAN																	
(a)	Individuals/Hindu undivided Family	5	12,19,624	-	-	12,19,624	0.06	12,19,624	-	12,19,624	0.06	-	-	-	-	12,19,624		
	Rajashree Birla		7,73,989	-	-	7,73,989	0.04	7,73,989	-	7,73,989	0.04	-	-	-	-	7,73,989		
	Kumar Mangalam Birla		51,790	-	-	51,790	0.00	51,790	-	51,790	0.00	-	-	-	-	51,790		
	Neerja Birla		1,02,286	-	-	1,02,286	0.00	1,02,286	-	1,02,286	0.00	-	-	-	-	1,02,286		
	Vasavadatta Bajaj		1,65,951	-	-	1,65,951	0.01	1,65,951	-	1,65,951	0.01	-	-	-	-	1,65,951		
	Aditya Vikram Kumarmangalam Birla HUF		1,25,608	-	-	1,25,608	0.01	1,25,608	-	1,25,608	0.01	-	-	-	-	1,25,608		
(b)	Central Government/State Government(s)																	
(c)	Financial Institutions/ Banks																	
(d)	Any other (specify)																	
	Body Corporate (Group Co)	19	1,56,64,52,443	-	-	1,56,64,52,443	71.16	1,56,64,52,443	-	1,56,64,52,443	73.22	-	1,23,22,40,000	78.66	16,77,965	0.11	1,56,64,52,443	
	Birla Consultants Limited		1,22,334	-	-	1,22,334	0.01	1,22,334	-	1,22,334	0.01	-	-	-	-	1,22,334		
	Birla Industrial Finance (India) Limited		1,22,479	-	-	1,22,479	0.01	1,22,479	-	1,22,479	0.01	-	-	-	-	1,22,479		
	Birla Industrial Investments (India) Limited		26,119	-	-	26,119	-	26,119	-	26,119	-	-	-	-	-	26,119		
	ECE Industries Ltd.		4,71,931	-	-	4,71,931	0.02	4,71,931	-	4,71,931	0.02	-	-	-	-	4,71,931		
	Grasim Industries Limited		1,23,22,40,000	-	-	1,23,22,40,000	55.99	1,23,22,40,000	-	1,23,22,40,000	57.60	-	1,23,22,40,000	100.00	-	-	1,23,22,40,000	
	Hindalco Industries Limited		3,95,11,455	-	-	3,95,11,455	1.80	3,95,11,455	-	3,95,11,455	1.85	-	-	-	-	3,95,11,455		
	Birla Group Holdings Private Limited		76,68,178	-	-	76,68,178	0.35	76,68,178	-	76,68,178	0.36	-	-	-	-	76,68,178		
	Rajratna Holdings Private Limited		938	-	-	938	-	938	-	938	-	-	-	-	-	938		
	Umang Commercial Company Private Limited		3,74,44,766	-	-	3,74,44,766	1.70	3,74,44,766	-	3,74,44,766	1.75	-	-	-	-	3,74,44,766		
	Vikram Holdings Pvt Ltd		1,050	-	-	1,050	-	1,050	-	1,050	-	-	-	-	-	1,050		
	Vaibhav Holdings Private Limited		938	-	-	938	-	938	-	938	-	-	-	-	-	938		
	Birla Institute Of Technology And Science		9,25,687	-	-	9,25,687	0.04	9,25,687	-	9,25,687	0.04	-	-	-	-	9,25,687		

	Pilani Investment And Industries Corporation Ltd.		3,16,73,756	-	-	3,16,73,756	1.44	3,16,73,756	-	3,16,73,756	1.48	-	1.44	-	-	-	-	3,16,73,756
	Renuka Investments & Finance Limited		3,39,059	-	-	3,39,059	0.02	3,39,059	-	3,39,059	0.02	-	0.02	-	-	-	-	3,39,059
	IGH Holdings Private Limited		4,68,87,810	-	-	4,68,87,810	2.13	4,68,87,810	-	4,68,87,810	2.19	-	2.13	-	-	-	-	4,68,87,810
	Turquoise Investment And Finance Private Limited		5,89,67,770	-	-	5,89,67,770	2.68	5,89,67,770	-	5,89,67,770	2.76	-	2.68	-	-	-	-	5,89,67,770
	Trapti Trading And Investments Private Limited		5,81,35,303	-	-	5,81,35,303	2.64	5,81,35,303	-	5,81,35,303	2.72	-	2.64	-	-	-	-	5,81,35,303
	TGS Investment & Trade Private Limited		5,02,34,905	-	-	5,02,34,905	2.28	5,02,34,905	-	5,02,34,905	2.35	-	2.28	-	-	-	-	5,02,34,905
	Manav Investment And Trading Co. Ltd.		16,77,965	-	-	16,77,965	0.08	16,77,965	-	16,77,965	0.08	-	0.08	-	-	16,77,965	100.00	16,77,965
	Sub-total (A) (1)	24	1,56,76,72,067	-	-	1,56,76,72,067	71.22	1,56,76,72,067	-	1,56,76,72,067	73.27	-	71.22	1,23,22,40,000	78.60	16,77,965	0.11	1,56,76,72,067
(2)	FOREIGN																	
(a)	Individuals (Non-resident Individual/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any other (specify)	5	-	-	3,36,16,128	3,36,16,128	1.53	-	-	-	-	-	1.53	-	-	-	-	3,36,16,128
	P.T. Indo Bharat Rayon		-	-	2,80,05,628	2,80,05,628	1.27	-	-	-	-	-	1.27	-	-	-	-	2,80,05,628
	P T Sunrise Bumi Textiles		-	-	17,76,250	17,76,250	0.08	-	-	-	-	-	0.08	-	-	-	-	17,76,250
	P T elegant Textile Industry		-	-	11,32,250	11,32,250	0.05	-	-	-	-	-	0.05	-	-	-	-	11,32,250
	Thai Rayon Public Company Limited		-	-	26,95,000	26,95,000	0.12	-	-	-	-	-	0.12	-	-	-	-	26,95,000
	Surya Kiran Investments Pte Limited		-	-	7,000	7,000	-	-	-	-	-	-	-	-	-	-	-	7,000
	Sub-total (A) (2)	5	-	-	3,36,16,128	3,36,16,128	1.53	-	-	-	-	-	1.53	-	-	-	-	3,36,16,128
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	29	1,56,76,72,067	-	3,36,16,128	1,60,12,88,195	72.74	1,56,76,72,067	-	1,56,76,72,067	73.27	-	72.75	1,23,22,40,000	76.95	16,77,965	0.10	1,60,12,88,195

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 0

No. of shares outstanding : 0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III-Statement showing shareholding pattern of the Public shareholders.

(1)	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held VII = IV+ V + VI	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of voting Rights					Total as a % of Total voting rights	No. (a)	As a % of total shares held (b)	No. (a) (not applicable)		As a % of total shares held (b) (Not applicable)
									Class- Equity	Class eg : y	Total								
	(1) Institutions																		
(a)	Mutual funds		54	2,82,39,388	-	-	2,82,39,388	1.28	2,82,39,388	-	2,82,39,388	1.32	-	1.28	-	-	NA	-	2,81,78,639
(b)	Venture Capital Funds			-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(c)	Alternate Investment Funds		5	5,73,05,554	-	-	5,73,05,554	2.60	5,73,05,554	-	5,73,05,554	2.67	-	2.60	4,84,00,000	84.46	NA	-	5,73,05,554
	PI Opportunities Fund I			5,58,07,167	-	-	5,58,07,167	2.54	5,58,07,167	-	5,58,07,167	2.60	-	2.54	4,84,00,000	86.73	NA	-	5,58,07,167
(d)	Foreign venture Capital Investors			-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(e)	Foreign Portfolio Investors		169	10,84,87,453	-	-	10,84,87,453	4.93	10,84,87,453	-	10,84,87,453	5.05	-	4.93	-	-	NA	-	10,84,67,520
(f)	Financial Institutions/Banks		190	1,12,94,431	-	-	1,12,94,431	0.51	1,12,94,431	-	1,12,94,431	0.53	-	0.51	-	-	NA	-	1,10,68,169
(g)	Insurance Companies		12	5,84,88,213	-	-	5,84,88,213	2.66	5,84,88,213	-	5,84,88,213	2.72	-	2.66	-	-	NA	-	5,84,51,085
	Life Insurance Corporation of India			5,34,47,959	-	-	5,34,47,959	2.43	5,34,47,959	-	5,34,47,959	2.49	-	2.43	-	-	NA	-	5,34,47,959
(h)	Provident funds/Pension Funds			-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(i)	Any other (specify)		1	17,796	-	-	17,796	0.00	17,796	-	17,796	0.00	-	0.00	-	-	NA	-	17,796
	Foreign Bodies - DR		1	17,796	-	-	17,796	0.00	17,796	-	17,796	0.00	-	0.00	-	-	NA	-	17,796
	Sub-Total (B)(1)		431	26,38,32,835	-	-	26,38,32,835	11.99	26,38,32,835	-	26,38,32,835	12.29	-	11.99	4,84,00,000.00	16.93	NA	-	26,34,88,763
(2)	Central Government/ State Government(s)/ President of India		2	11,068	-	-	11,068	0.00	11,068	-	11,068	0.00	-	0.00	-	-	NA	-	11,068
	Sub-Total (B)(2)		2	11,068	-	-	11,068	0.00	11,068	-	11,068	0.00	-	0.00	-	-	NA	-	11,068
(3)	Non-Institutions																NA		
(a)	Individuals i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		5,02,231	19,72,95,686	-	-	19,72,95,686	8.96	19,72,95,686	-	19,72,95,686	9.19	-	8.96	-	-	NA	-	18,47,31,304
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		673	3,42,77,994	-	-	3,42,77,994	1.56	3,42,77,994	-	3,42,77,994	1.60	-	1.56	-	-	NA	-	3,39,61,784
(b)	NBFCs registered with RBI		42	3,93,257	-	-	3,93,257	0.02	3,93,257	-	3,93,257	0.02	-	0.02	-	-	NA	-	3,93,257
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(d)	overseas Depositories (holding DRs) (balancing figure)		1	-	-	2,11,80,622	2,11,80,622	0.96	-	-	-	-	-	0.96	-	-	NA	-	2,11,80,622
(e)	Any other (specify)		15,307	8,30,30,347	-	-	8,30,30,347	3.77	8,30,30,347	-	8,30,30,347	3.87	-	3.77	-	-	NA	-	6,21,74,412

Foreign Individuals		16	33,639	-	-	33,639	0.00	33,639	-	33,639	0.00	-	0.00	-	-	NA	33,639
NRI – Repat and Non- Repat		11,431	1,21,67,746	-	-	1,21,67,746	0.55	1,21,67,746	-	1,21,67,746	0.57	-	0.55	-	-	NA	1,02,09,489
Trusts		69	33,46,997	-	-	33,46,997	0.15	33,46,997	-	33,46,997	0.16	-	0.15	-	-	NA	33,06,673
Clearing Members		279	13,17,285	-	-	13,17,285	0.06	13,17,285	-	13,17,285	0.06	-	0.06	-	-	NA	13,17,285
Overseas corporate bodies		9	1,83,61,303	-	-	1,83,61,303	0.83	1,83,61,303	-	1,83,61,303	0.86	-	0.83	-	-	NA	-
Bodies Corporate		3,503	4,78,03,377	-	-	4,78,03,377	2.17	4,78,03,377	-	4,78,03,377	2.23	-	2.17	-	-	NA	4,73,07,326
Sub-Total (B)(3)		5,18,254	31,49,97,284	-	2,11,80,622	33,61,77,906	15.27	31,49,97,284	-	31,49,97,284	14.67	-	15.27	-	-	NA	30,24,41,379
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		5,18,687	57,88,41,187	-	2,11,80,622	60,00,21,809	27.26	57,88,41,187	-	57,88,41,187	26.97	-	27.26	4,84,00,000	8.07	NA	56,59,41,210

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : **8288** **No. of shares :** **866153** **Voting rights frozen :** **866153**

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons : In stitutions/Non In stitutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the eznt information available and he balance to be disclosed as held by custodian.

