

Date: March 22, 2024

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Kala Ghoda,  
Fort, Mumbai – 400001.


**Sub: Confirmation**

**Ref: Application seeking approval under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations”) for the proposed Scheme of Amalgamation of Aditya Birla Finance Limited (“Amalgamating Company”) with Aditya Birla Capital Limited (“Amalgamated Company”) and their respective shareholders and creditors.**

In connection with the above application, we hereby confirm that:

- No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with the Stock Exchanges and period under consideration for valuation.
- There are no past defaults of listed debt obligations of the Amalgamating Company and the Amalgamated Company.
- Neither the Company nor any of its promoters or directors is a willful defaulter.

For Aditya Birla Finance Limited

  
**Ankur Shah**  
Company Secretary  
Membership No.: A17618



**Corporate Office:**

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
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**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat – 362 266

CIN: U65990GJ1991PLC064603



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