

Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Special Moral Hazard Report

(To be completed by the designated authority as per the Grid)

Application / Policy number:

Emp /Sales Code:

Provide details of your meeting / Interaction with Life Assured / Proposer **after making reasonable checks on identity** basis which you recommend this proposal:

Form of interaction : Physical Meeting Telephonic discussion*

| | Life Insured | Proposer |
|---|--------------|----------|
| Name of the Person you have met/ interacted | | |
| Date & Time of meeting : | | |
| Place of meeting : | | |
| If Over phone confirm Mobile No : | | |
| Occupation | | |

| S.N | Questions | Answers | |
|-----|---|--|--|
| | | Yes | No |
| 1 | Is the Life Insured & Proposer aware regarding the current insurance application with ABSLI | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. | Have you gone through the details provided in the application form and Insurance Advisor Report . If yes do you concur with the information stated? If No, provide details: | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| 3. | Have you made all relevant enquiries w.r.t Life Insured and Proposer / Payor in all aspects (Profile, Age or DOB, health, documents provided, financial, premium paying capacity) and fully satisfied to recommend this proposal | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. | Is there any information about the Life insured/ Proposer that you would like to disclose to the company which has any adverse effect on the insurability of this Life? If Yes , provide details: | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. | Has the Life Insured Live Photo with seller as per MHR guideline submitted If no, has the approval been taken from Underwriting? (please attach the approval mail) Name of the Person in the Photo _____ Name of the ABSLI Person in the Photo with Emp Code : _____ | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| 6. | Any information that you would like to disclose that can help in assessment of the client for the cover proposed. Please use separate sheet if you want to provide more details/ information | | |
| • | Physical meeting is always a preferred mode of field underwriting and needs to be followed. *Telephonic MHR may be undertaken only if Live photo of the Life Insured along with seller is available. | | |

I hereby declare that all the information that I have provided in connection with this Special Moral Hazard Report has been gathered on the basis of **my interaction with the client**, is true and complete to the best of my knowledge, and rules out moral hazard of any kind.

Name : _____ Mobile Number: _____

Designation & Emp code : _____ Date : _____

Signature & Stamp : _____ Place : _____

Aditya Birla Sun Life Insurance Company Limited
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