

Ref: NSE/LIST/16166

August 18, 2017

The Company Secretary
Aditya Birla Capital Limited
Indian Rayon Compound,
Veraval – 362266, Gujarat

Kind Attn.: Mr. Sailesh Kumar Daga

Dear Sir,

Sub: In-principle approval for listing of 2,20,09,06,951 equity shares of Rs. 10/- each of Aditya Birla Capital Limited pursuant to composite Scheme of Arrangement

We are in receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following details/ documents:

1. Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
2. Advertisement given in the newspaper as required under SEBI circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015.

Yours faithfully,
For National Stock Exchange of India Limited

Hiren Shah
Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013

Central Depository Services Limited
P. J. Towers, 28th Floor,
Dalal Street, Mumbai – 400 023

P.S. Checklist of all the further issues is available on website of the exchange at the following URL
http://www.nseindia.com/corporates/content/further_issues.htm